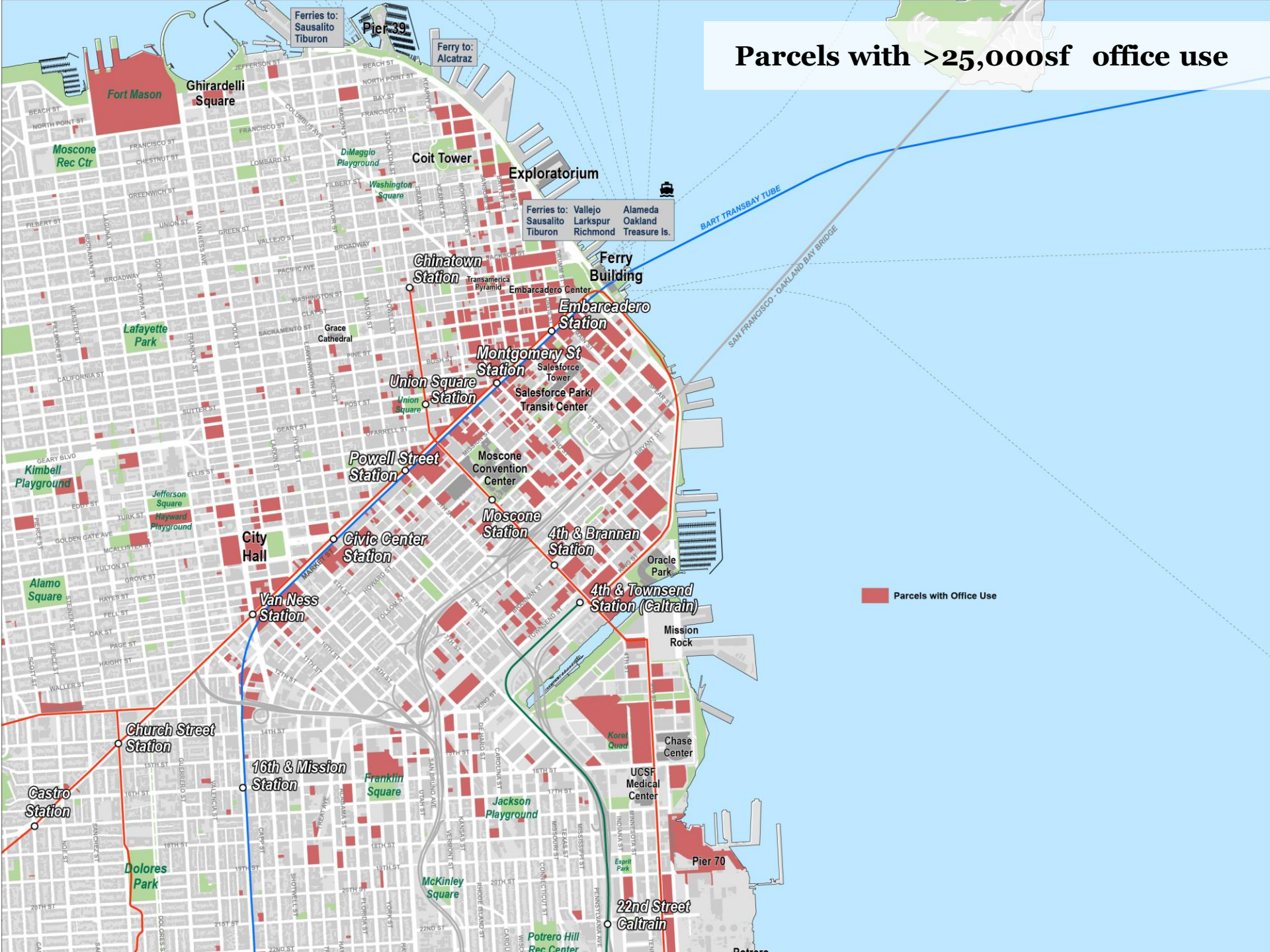


# Renewing San Francisco's Economic Core

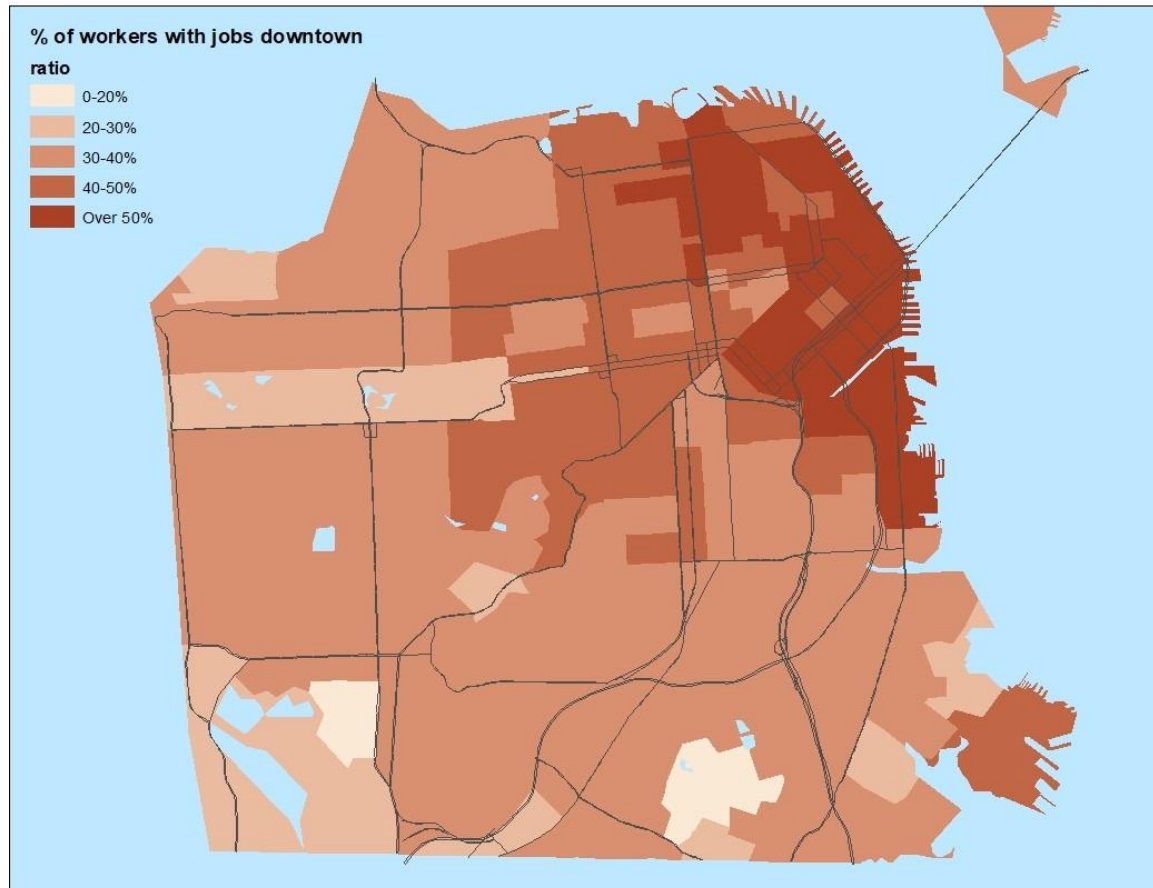
May 24, 2022



# Parcels with >25,000sf office use



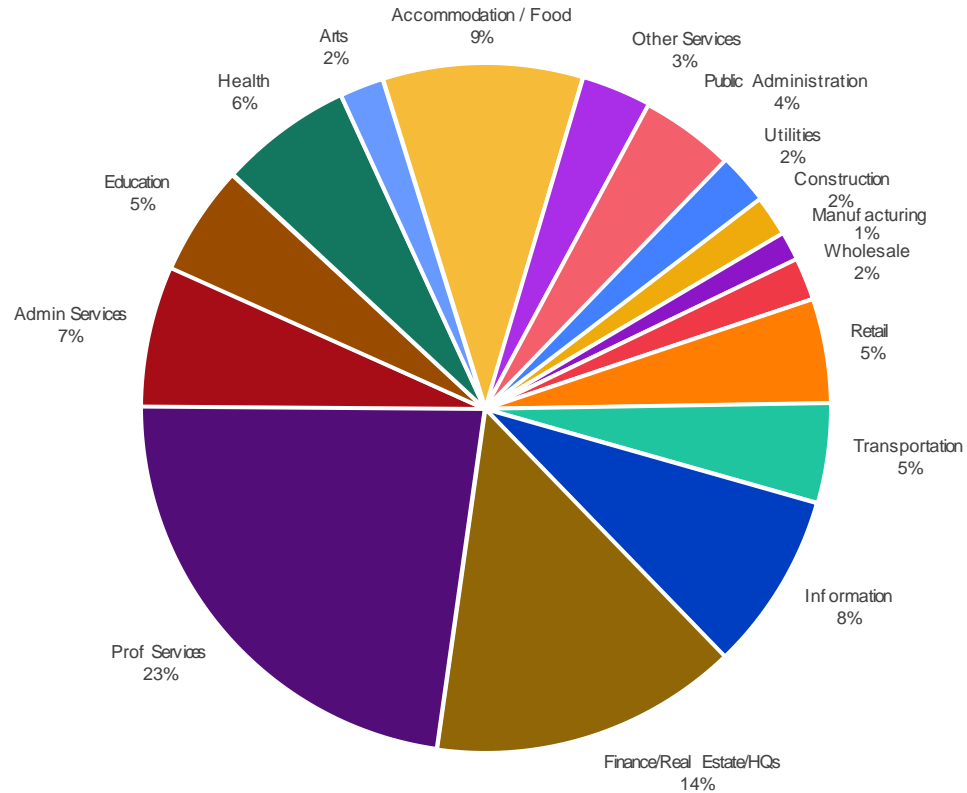
## The Core is a Major Job Destination for all San Francisco



Source: U.S. Census Bureau, LODES data

# The Core Reflects the Diversity of the City's Economy

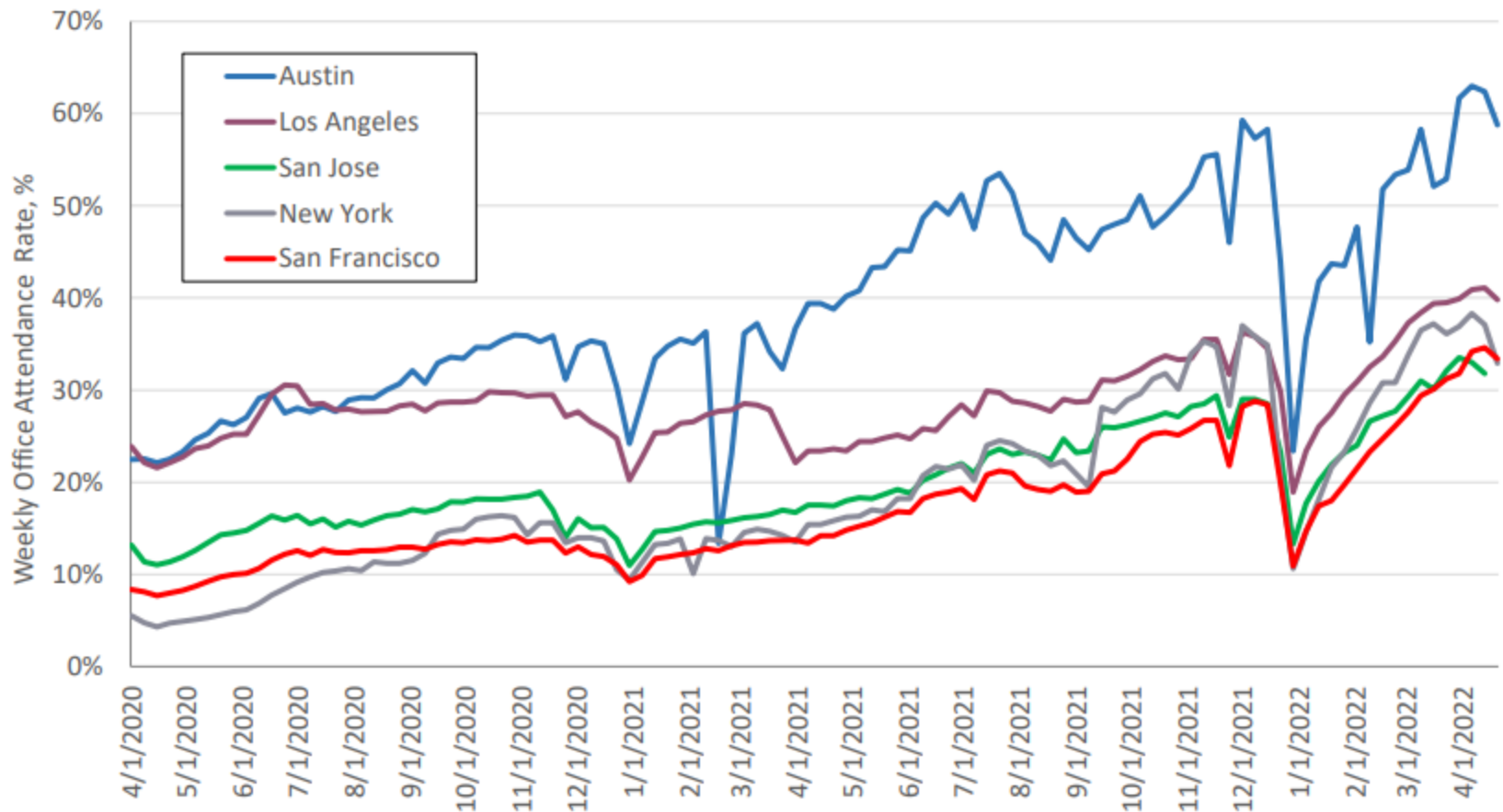
Employment by Industry in Downtown San Francisco, 2018



Source: U.S. Census Bureau, LOESdata

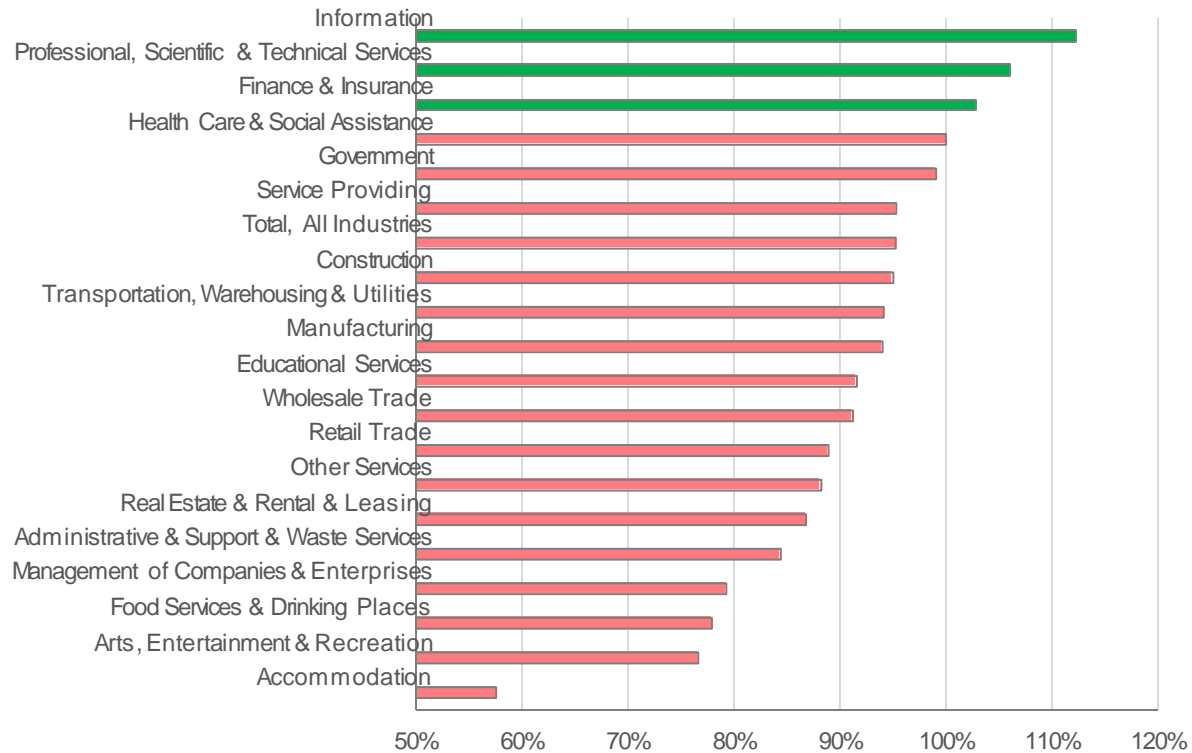
## Office Attendance Remains Suppressed

Weekly Office Attendance in San Francisco and Other Selected Metros,  
Through April 20



# Tech Has Led the City's Job Recovery

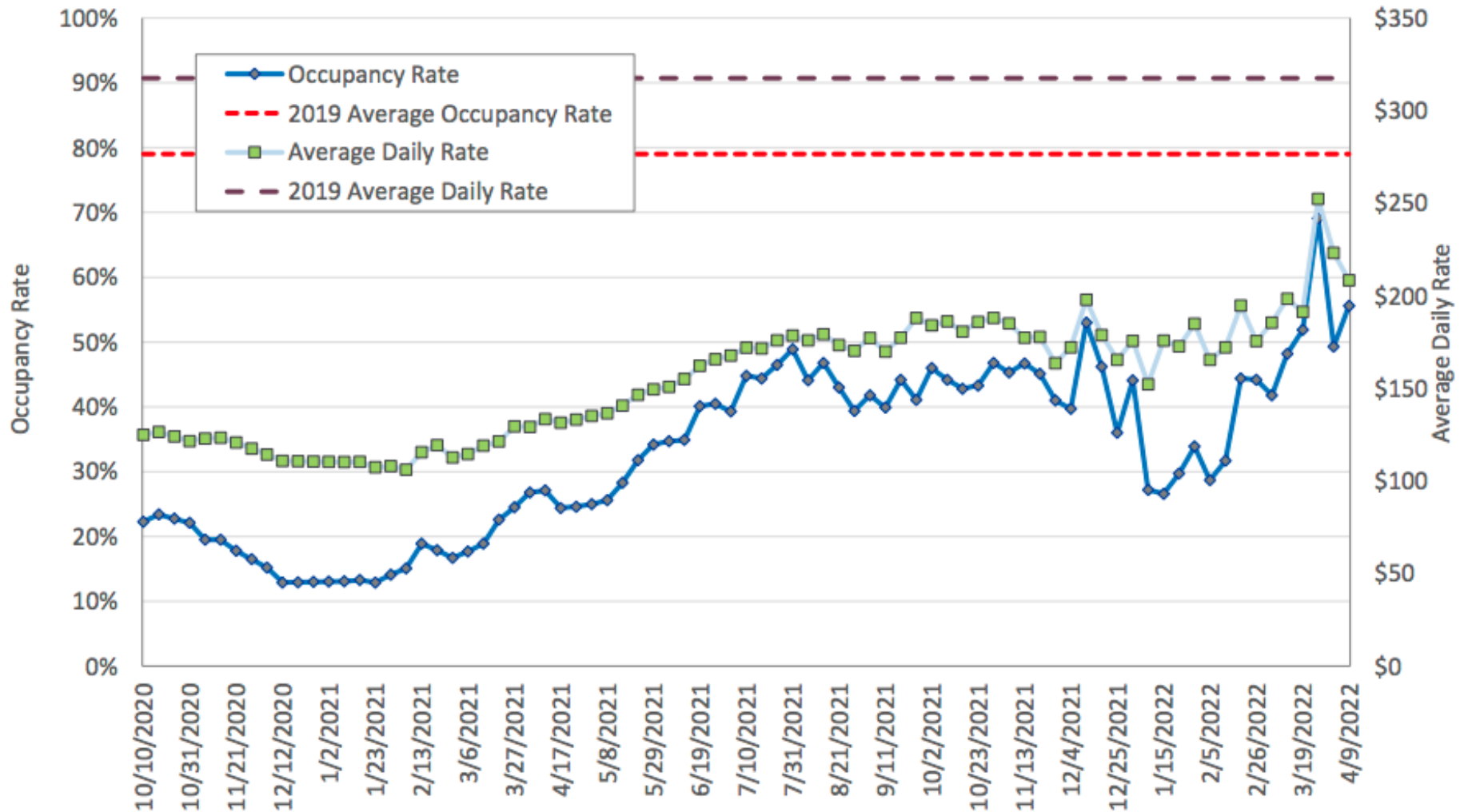
Industry Employment in February 2022, as a Percentage of February 2020, San Francisco Metro Division



Source: Employment Development Department

## Volatile Hotel Market Trending Upwards

Weekly San Francisco Hotel Occupancy Rate and Average Daily Room Rate, Through April 9

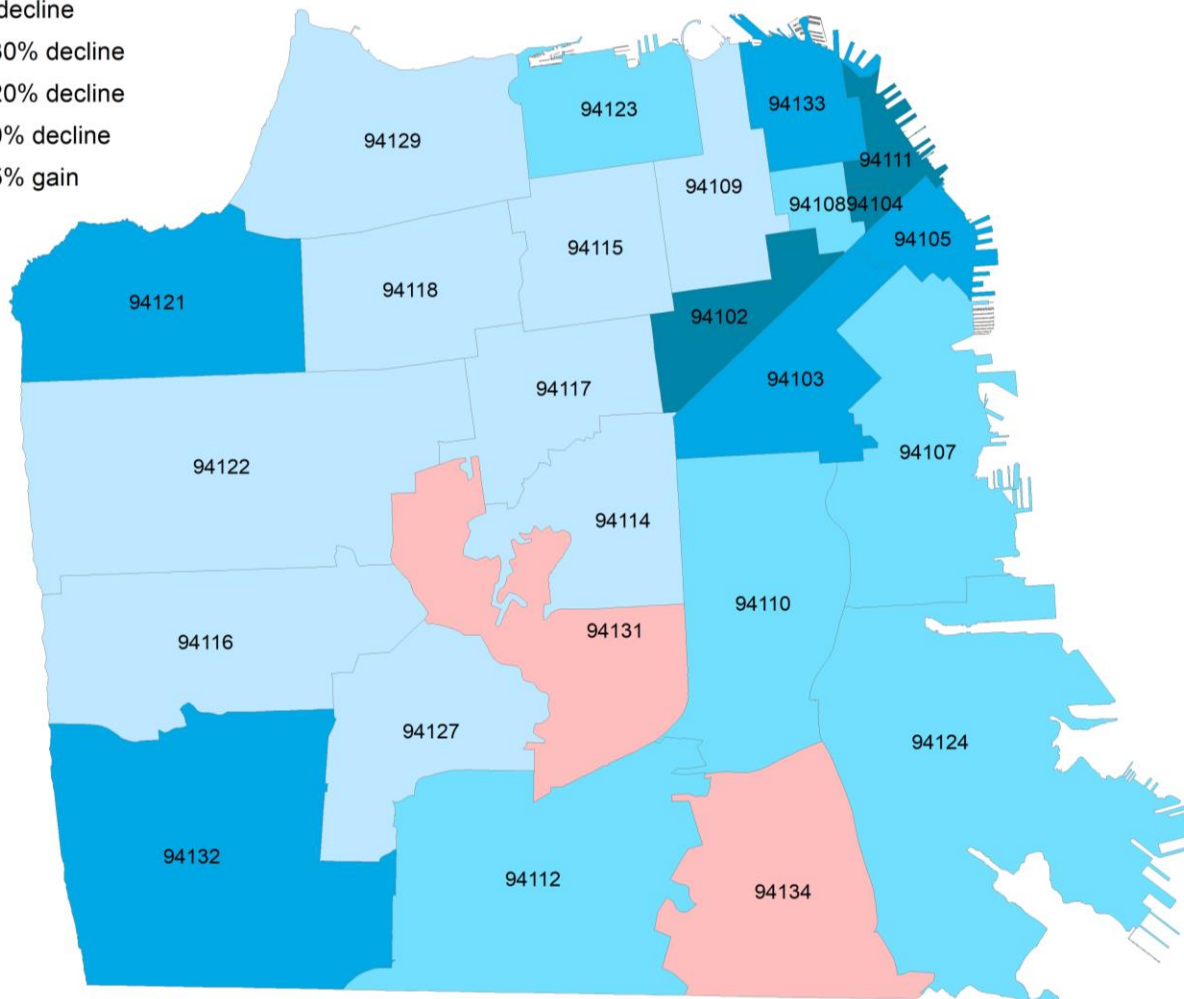


# Sales Tax Weaker in the Core Than Elsewhere in the City

## Legend

2-Year Change in Sales Tax by Zipcode, 2019Q4 - 2021Q4

- > 30% decline
- 20% - 30% decline
- 10% - 20% decline
- 0% - 10% decline
- 0% - 15% gain





Thank you

