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# Rooted and Growing

SPUR's anti-displacement agenda for the Bay Area



#### **SPUR REGIONAL STRATEGY**



#### **SPUR REPORT SERIES**

**EXECUTIVE SUMMARY** 

**APRIL 2021** 

### **Housing the Region**

A 50-year vision for solving the Bay Area's affordability crisis



### Three reports

### **Housing as Infrastructure**



### **Meeting the Need**



### **Rooted and Growing**





#### Filter for Recommendations

- 50 year vision
- Sized to solve the problem
- Focused on people and units
- Housing as a human right as a value, while acknowledging and making use of the way housing is treated as a commodity in the United States
- Solutions that work within current systems and which also push to change systems
- Solutions work together and reinforce each other.

Some recommendations may not be currently possible politically. Future advocacy work will be needed to change the frame of possibility.



### **Rooted and Growing**





### What can the region do to make sure it retains its people, its communities and culture?

- Rec 1: Protect and support residents
- Rec 2: Collect data and create planning tools to understand displacement pressures and support stabilization
- Rec 3: Reduce speculation in the housing market
- Rec 4: Expand homeownership opportunities for low- and moderate-income households
- Rec 5: Expand demand-side housing programs, such as vouchers and renter tax credits
- Rec 6: Create neighborhoods of belonging

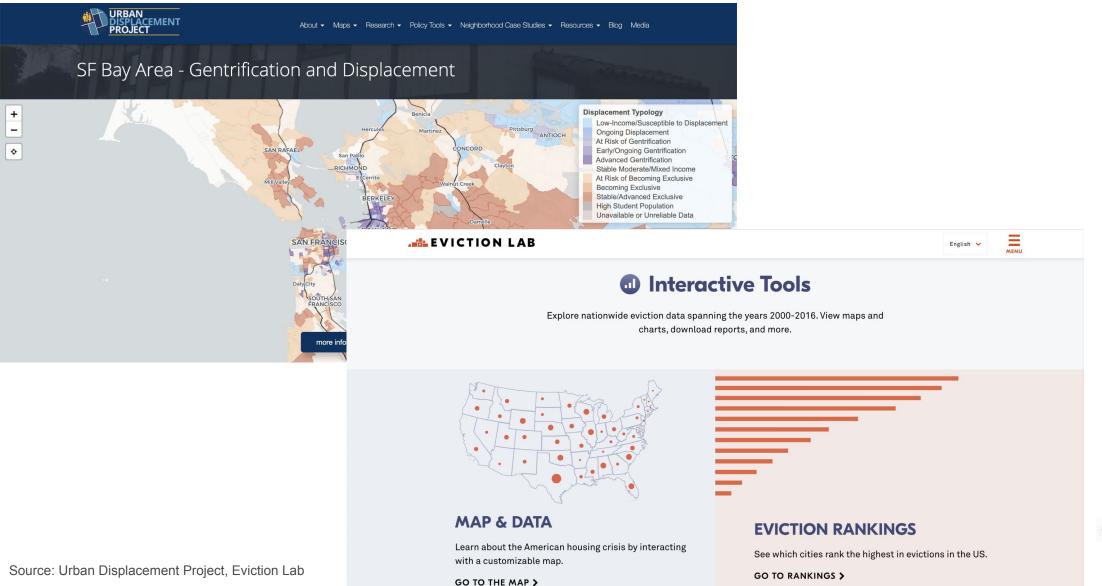


### **Rec 1: Protect and support residents**





### Rec 2: Collect data and create planning tools to understand displacement pressures and support stabilization



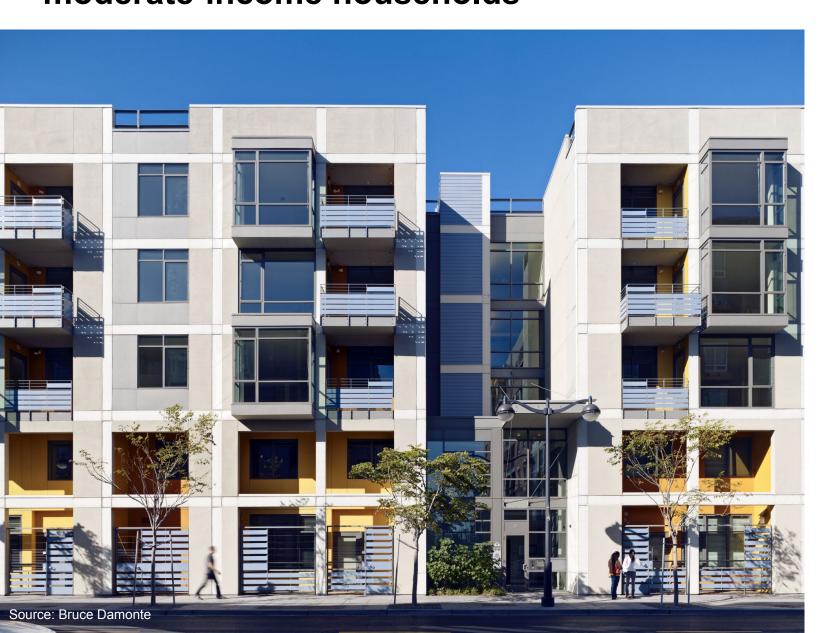


### Rec 3: Reduce speculation in the housing market



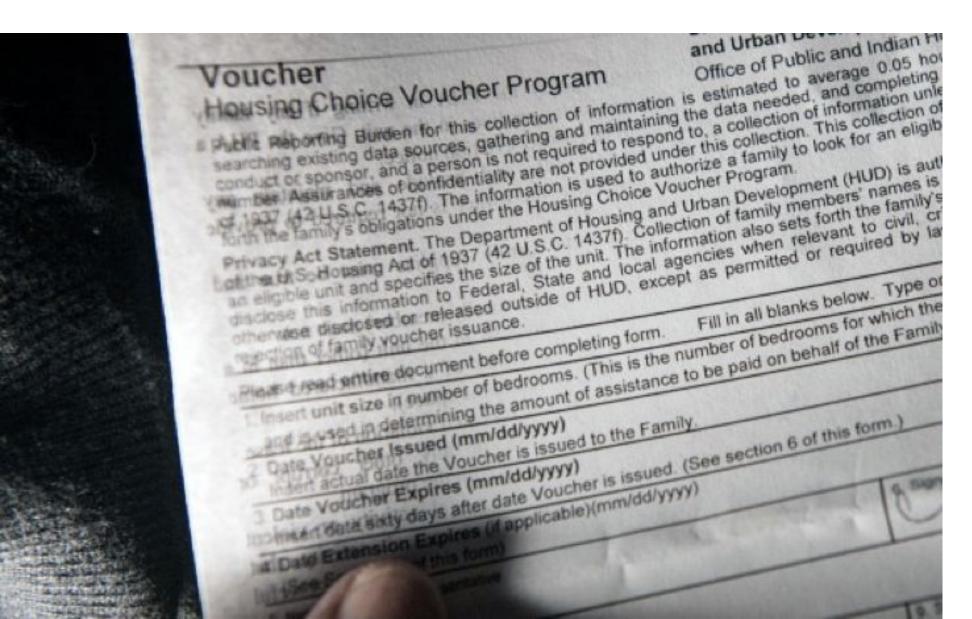


### Rec 4: Expand homeownership opportunities for low- and moderate-income households





## Rec 5: Expand demand-side housing programs, such as vouchers and renter tax credits





### Rec 6: Create neighborhoods of belonging





### spur.org/housingtheregion

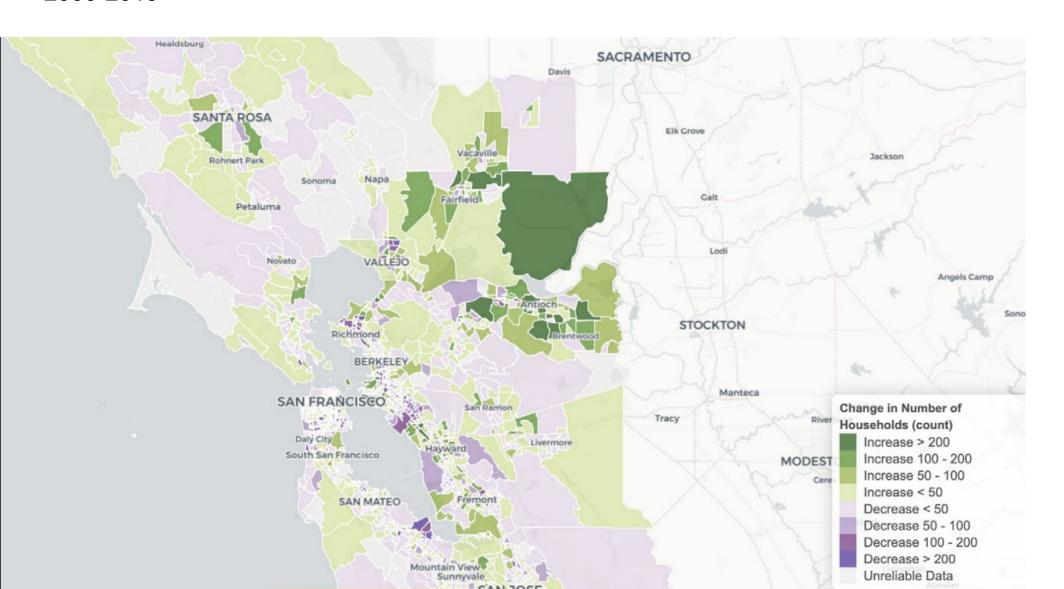






### Change in the Number of Black Households in the Bay Area

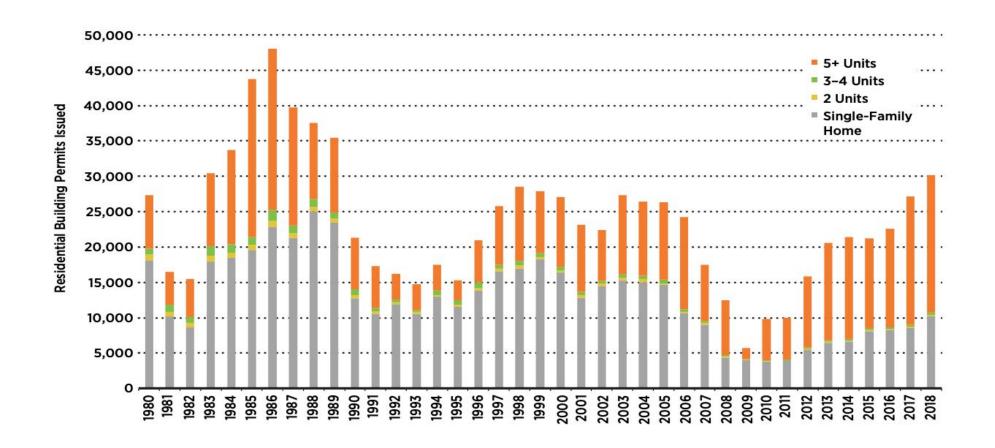
2000-2015





### Residential Building Permits Issued in the Bay Area

1980-2018





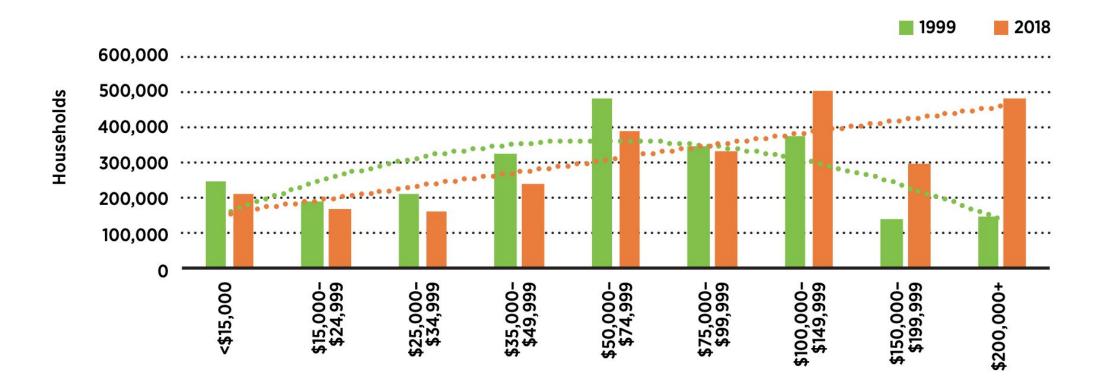
### Ratio of Jobs to Housing in Bay Area Counties

COUNTY	JOBS TO HOUSING RATIO 2004-2008	JOBS TO HOUSING RATIO 2011-2017
San Francisco County	4.27	6.26
Alameda County		
Contra Costa County		
San Mateo County	0.91	
	1.71	
	0.27	
Napa County		
Sonoma County		
Solano County	0.55	4.27



### **Change in Bay Area Household Income Distribution**

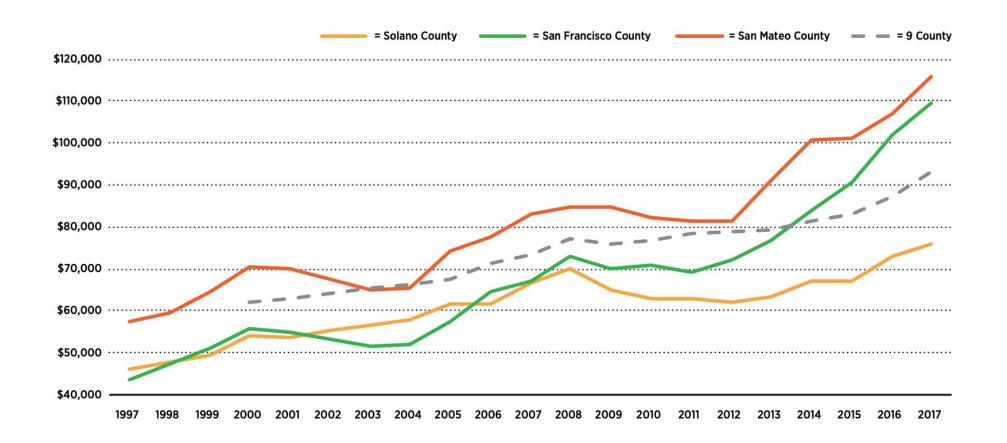
1999-2018





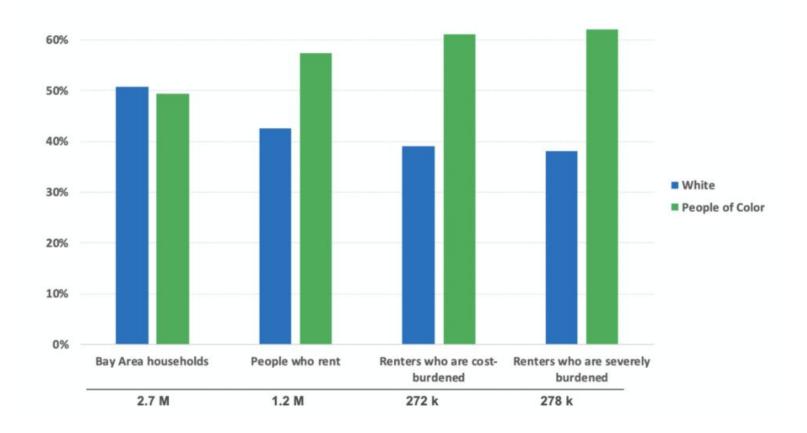
### **Change in Bay Area Median Household Income**

1997-2016





### People of color are more likely to rent and to struggle to pay it

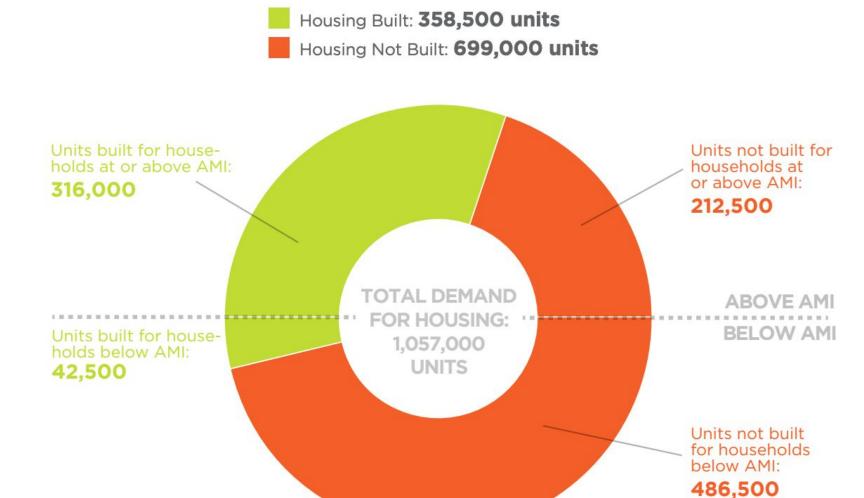


SPUR analysis using Comprehensive Housing Affordability Strategy data tabulated by the US Census Bureau for the US Dept. of Housing and Urban Development. Based on 2012-2016 American Community Survey estimates.



### **Historic Housing Shortfall**

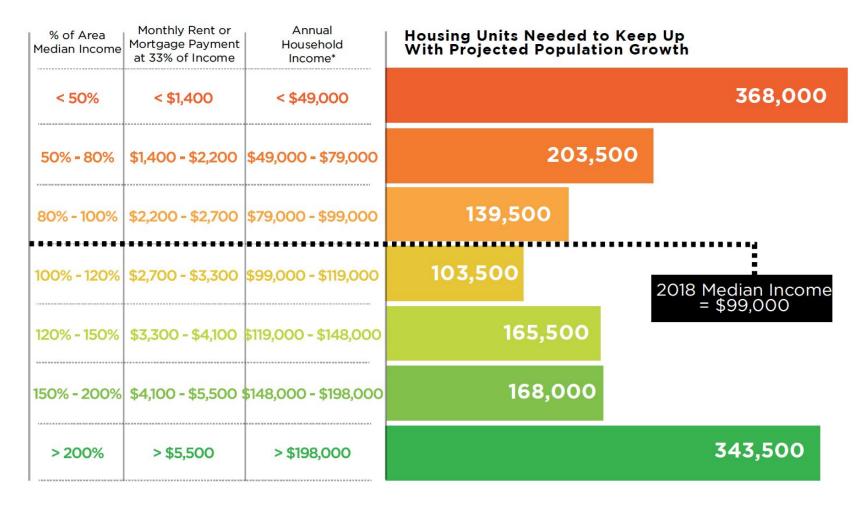
Bay Area Housing Demand, 2000-2018





# How Much Housing Does the Region Need to Build?

Projected Bay Area Housing Demand at all Income Levels, 2018–2070



\*Assumes 2.75 people per household

1,492,000 units needed by 2070



### **SPUR's 2070 Housing Target**

Total Bay Area Housing Demand, 2000-2070

Historical Housing Shortfall

2000-2018

699,000



**Projected Bay Area Housing Demand** 

2018-2070

**1,492,000** 

Housing to Build by 2070

2,191,000 UNITS

