

Housing Trust Silicon Valley

We are a community development financial institution (CDFI) and the region's highest-volume nonprofit housing lender

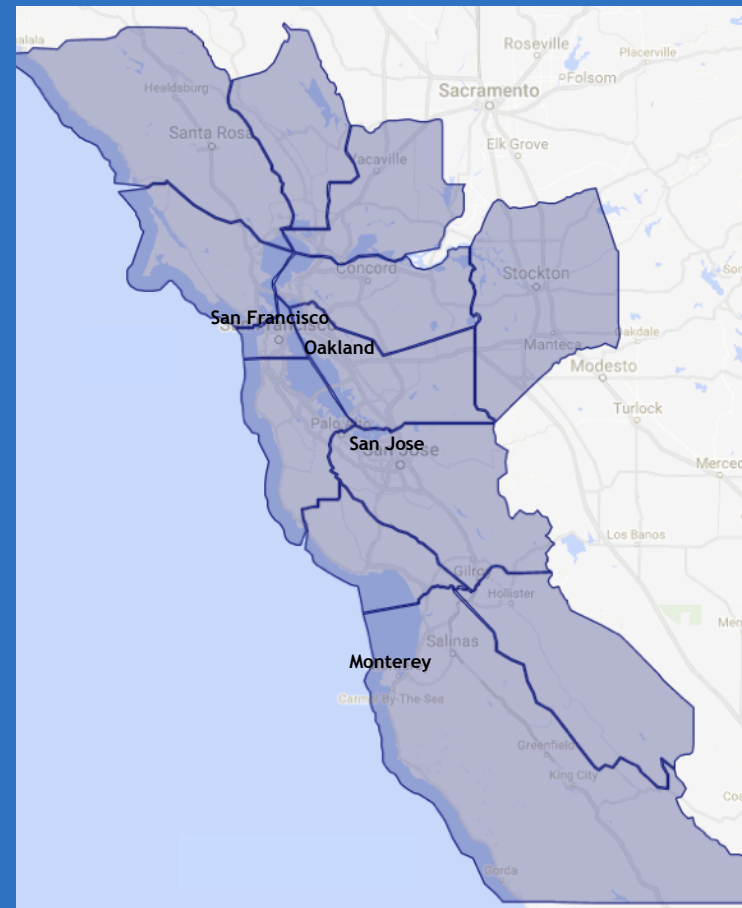
We help everyone - from the homeless to renters to first-time homebuyers - with their affordable housing needs

Since 2000...

\$171 million invested

Over **16,000** affordable housing opportunities created or preserved

Nearly **30,000** people served



Housing Trust lends in 13 counties in the greater Bay Area that have one thing in common - a critical need for affordable housing & more capital to support its development

S&P Global
Ratings

AA-

Problem

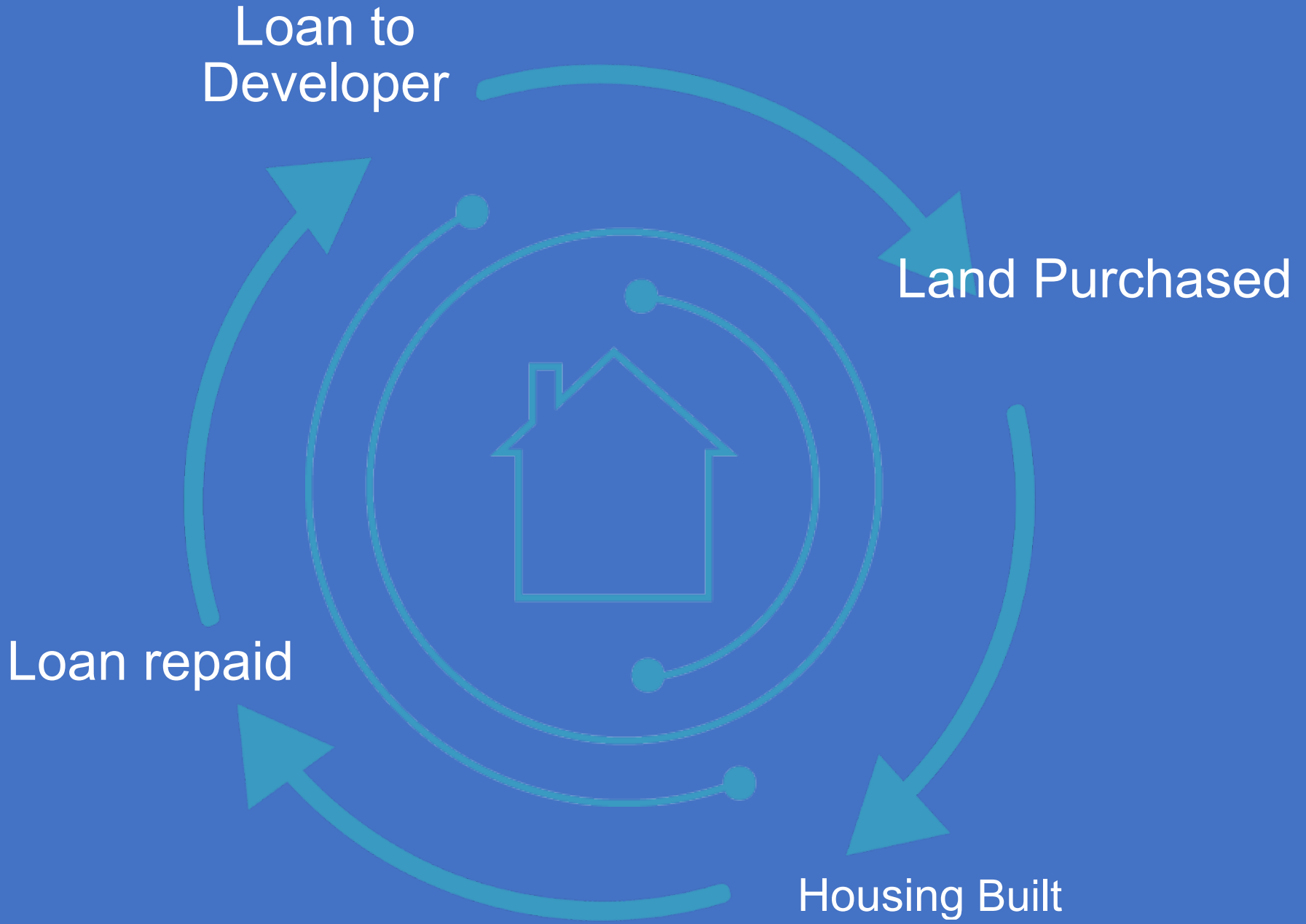


Solution

TECH Fund
Tech + Equity + Community + Housing



AA- S&P
Rated



Cisco
Foundation

David and Lucile
Packard
Foundation
\$50 million

Sobrato Family
Foundation

LinkedIn

TECH Fund

Tech + Equity + Community + Housing



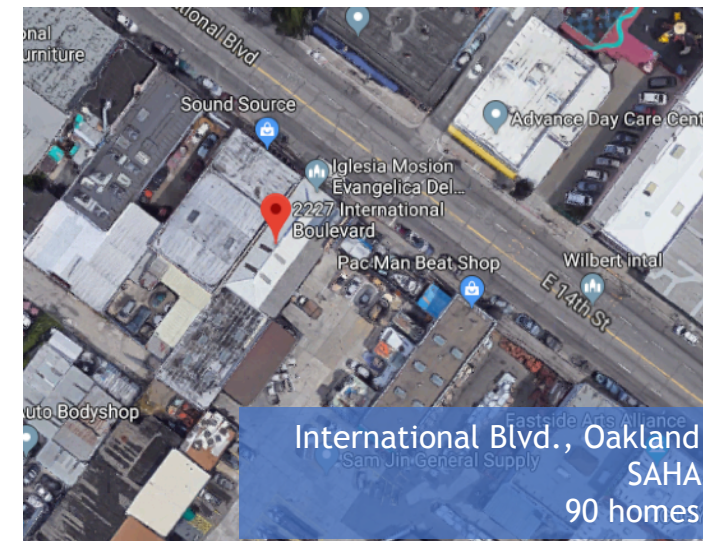
1 year → 11 developments, 950 homes



Agrihood, Santa Clara
Core Companies
165 homes



Chestnut Square, Livermore
MidPen Housing
24 homes



International Blvd., Oakland
SAHA
90 homes

Invest in Solutions

TECH Fund

Tech + Equity + Community + Housing



Roosevelt Apartments, San Jose
First Community Housing
80 homes

Community Impact Note	Reg D Offering - Private Placement to Accredited Investors
Investment Options	Series A: 5-year term, 1.5% interest rate
	Series B: 10-year term, 2% interest rate
Geography	Greater Bay Area with a specific focus on the San Francisco-San Mateo-Santa Clara and Alameda corridors

AA- S&P



What next?

