# MARS PUR

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## Combining transportation and public affairs - a data-driven approach

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Fall Line Analytics / Brick Circle Advisors

8-22-2017



## Overview

- Trillions spent on transportation infrastructure, from major interstates to local paving
- Unlike some other aspects of public life, *everyone* is touched by transportation
- And therefore, everyone has an opinion



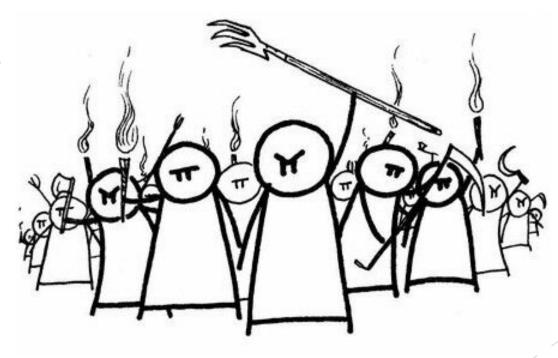
## The project process

- Planning and construction process is well understood by experts, but public opinion is less understood by technical staff
- Public input more important today, and easier to express opinions with social media
- Not getting it right can derail a project, especially in urban areas
- Understanding (and controlling) the public needs to be part of projects from the inception, otherwise may spend lots of money and have to halt or major change up down the road
- Conversely, getting the community involved positively, and making it seem as if <u>they're</u> the ones pushing for the project, can be very beneficial



## How the public can influence a project

- Call the legislator
- Commission or Board meetings
- Press strategy
- Viral or social media
- Word of mouth
- Direct action





## Considering the public at every stage of the project

### <u>Agency</u>

- Identifying a transportation need
- Agency driven or public discontent?
- Listen to and communicate to the public
- Defend the process
- Putting out fires
- Post-construction messaging

### Planning/engineering firm

- Needs to do homework
- Should be in the proposal
- Must understand public in designing alternatives
- Check in to gauge temperature
- Anticipate problems
- Selling the project *is part* of the project

## The research process

- Studying communities where construction will occur
- What data are out there?
  - Electoral data
  - Market research
  - Survey data (quantitative)
  - Community meetings and focus groups (qualitative)
- General types of research for public affairs
  - Seeing what community wants
  - Testing alternatives
  - Selling a completed project

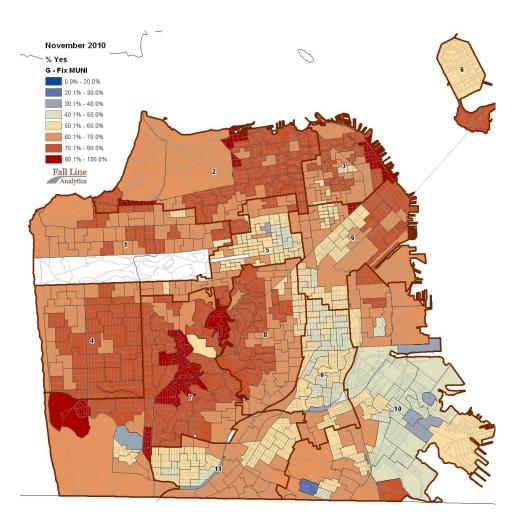


## Public affairs + construction process

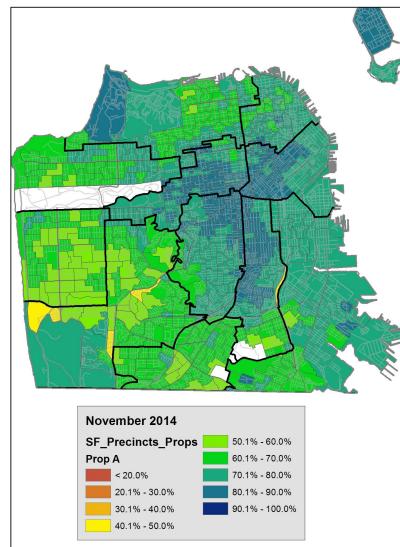
Pre-planning	Planning	Construction	Post-construct ion	
<ul> <li>Research community</li> <li>Gauge public opinion of current conditions</li> <li>Study analogs</li> </ul>	<ul> <li>Rigorous community planning process</li> <li>Test alternatives if applicable</li> <li>Make sure messaging is understood by staff</li> </ul>	<ul> <li>Message work positively</li> <li>Reinforce main reasons for construction</li> <li>Stay in touch</li> </ul>	<ul> <li>Sell project to community</li> <li><u>No longer</u> about alternatives</li> <li>Accentuate success</li> </ul>	



## **Electoral data**



### Transportation Bond 11/14



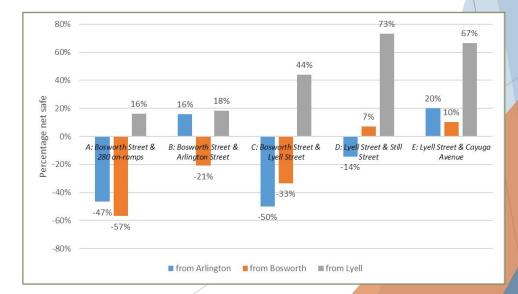
Fall Line Analytics



### Fix Muni 11/10

## Polling and survey data

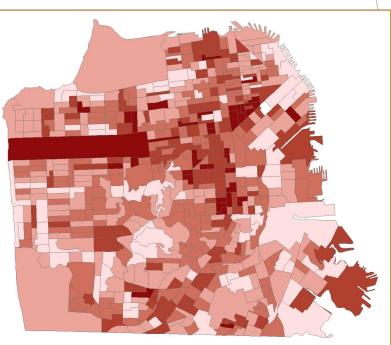
- Community or regional poll to test general attitudes
  - Strength of opinion who cares enough to be active
- Polling to test project alternatives
- Polling to test a community's, um, price
- Field surveys to target specific Project Area users
- Conjoint studies to test values
- Post-project testing (for future use)





## Other data sources

- Census data on commutes and transportation, often to the block group level
- Statewide social science surveys (often academic)
- Third-party market research and data appends
- Voter registration data not all adults but a good overview
- City-specific databases (i.e., Transbase)
- Demographic/pop modelling datasets

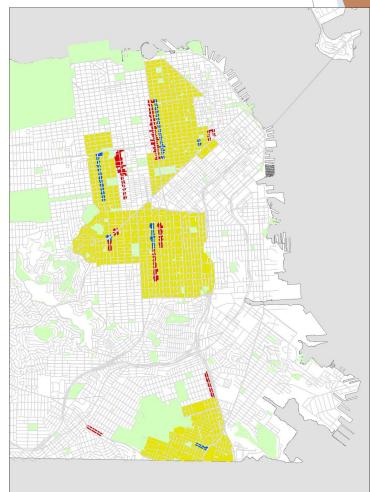


Percent Public Transportation SF Block groups				
3.0%	- 20.0%			
20.19	% - 30.0%			
30.19	% - 40.0%			
40.1	% - 50.0%			
50.19	% - 74.1%			



## Case study 1 - Using data to sell streetscape improvements

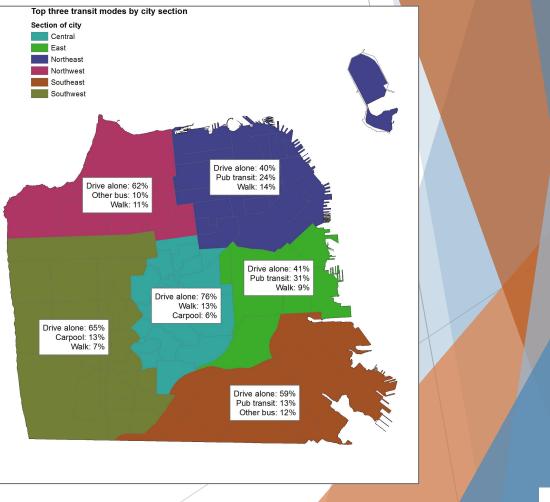
- Large 2014 study of economic effects of SFMTA streetscape improvements
- Retail tax data, vacancy data, business registration data
- Showed improvements do no harm, and help in most cases
- This needs to be used in selling current and future projects to offset local merchants where street improvements are necessary





## Case study 2 - Child transportation

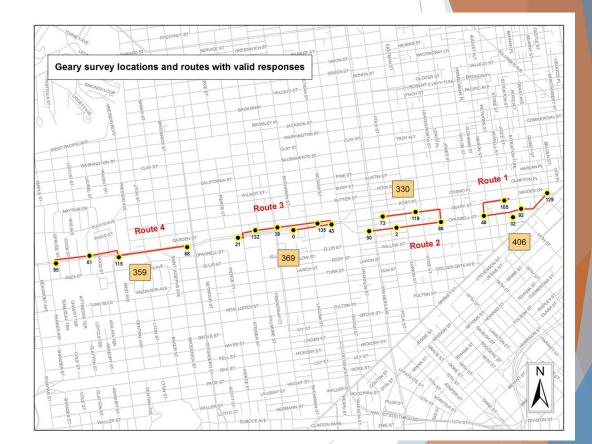
- The city is considering how to make school transportation easier
- And how to get cars off the road
- Researching scope of the issue and alternatives
- Examining shuttles and carpools
- Large implications for traffic with an eye towards the future (driverless shuttles?)





## Case study 3 - Geary BRT

- Over a decade-long saga in bringing BRT to the most traveled bus line in the US
- Countless surveys, meetings, forums
- Despite support from the neighborhoods, a few loud naysayers held undue sway
- Public support was never correctly leveraged
- Recent survey to test messaging, NOT alternatives



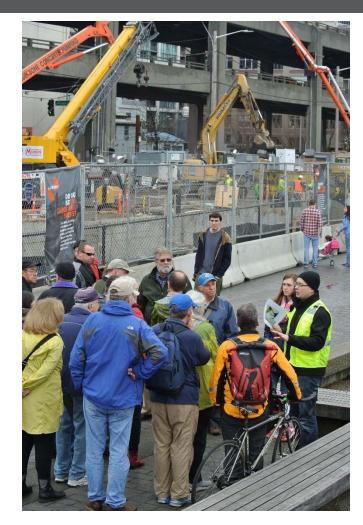




Putting the "Public" in Public Planning **SPUR San Francisco** Aug. 22, 2017



## Agenda



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- Public participation
- When and why
- Constraints and challenges
- Planning and implementation
- Measure success
- Using the results





We engage the public and decision-makers in conversations that define our communities

## What is public participation?





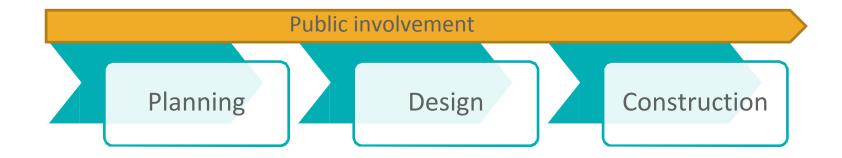
Involving those impacted in the decision-making process

Inform

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## **Early and often**



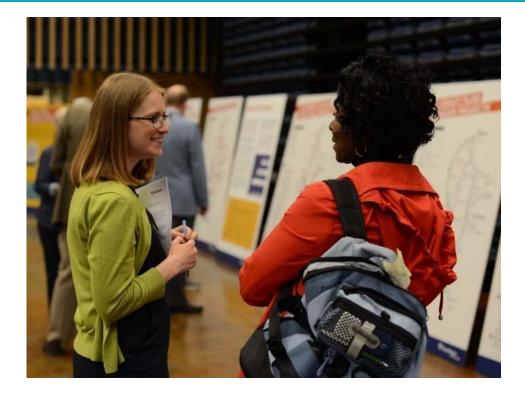


## **TOO LATE**





## Why should you do it?



Build trust Improves outcome Cost effective Accountability





## Fremont Siphon Replacement Project

The building wall incorporated as part of the fence to create a simple appearance from NW 36th St

- A window shaped and sized like the underground pipeline with view ports into the facility
- 3 Lig

Lighting directed upward on the building wall to provide soft lighting on NW 36th St

- Pervious pavement to infiltrate stormwater runoff
- A rain garden adjacent to the park to capture and infiltrate stormwater
- Landscaped area outside of the facility fence and new benches on NW 36th St
- Vegetation that, when mature, will screen the facility from the park while allowing views to the Ship Canal from NW 36<sup>th</sup> St
- 8

Predominantly native plant palette with drought tolerant plants that support local wildlife



A single driveway on NW 36th St to reduce visible pavement and traffic on 2nd Ave NW and Canal St



A mow strip along the south side of the property to reduce visual obstruction of a fence on the property line





## What are the challenges and constraints?



**9** 

Takes time Costs money May not hear what you want to hear

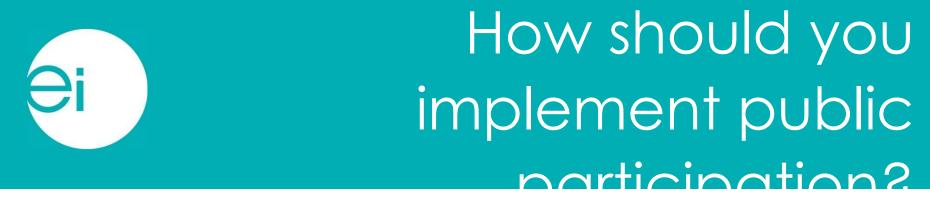


## How should you implement public participation?

### Conduct stakeholder research

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### Set goals and objectives



## How should you implement public participation?

### Identify tailored approac 1

### Welcome

Menio Park Transportatio X

C Secure https://menioparktmp.participate.online ONLINE OPEN HOUSE August 8 - September 6, 2017

TRANSPORTATION

MASTER PLAN

### Welcome to the Menlo Park Transportation Master Plan online open house!

This is our first round of public outreach on the Transportation Master Plan (TMP) and we want to hear from yout Everyone who lives, works and plays in Merilo Park has a unique perspective on transportation needs in your community.

Background Process General Dinving Dinving Bilding Bilding Walking Comment D

#### How to use this online open house

- · Visit each station to learn more about the Menio Park TMP.
- Click the > button or select the station names at the top of the page to move around the open house.
- Provide your input on the stations with the O symbol. You can provide your input on each station or provide input on the transportation modes that matter most to you.
- · Expect to spend 20-30 minutes to fully review the content and respond to questions.

#### Purpose of this online open house

- Share the TMP process.
- · Explain our next steps in identifying goals, values and overall vision.
- Hear your ideas on what is working in your community for your transportation needs, and what is not working – this will help inform the goals, values and vision of the plan.
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### Please sign in:

### How did you hear about this online open house?

- Oty of Merilo Park website
- City of Menlo Park email
- Email from another source



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Select Language 🗸 🗸

### ¿Habla español?

La págma está risponitale en español atreves de "Google Translate" Solo haga citick en el bolón "Google Translate" en la patte superior de esta págma para acceder a la vesión en español. En caso de requent más ayu con esta página en español, puede lamar al 650-330 c/700

You can also find us in person at these local events:

#### Downtown Block Party 2017 Aug. 16, 5:30 – 8 p.m. Santa Cruz Avenue

Add to Calendar Menio Park Swmmer Concert Series Aug. 22, 6 – 8 p.m. Kelly Park, 100 Terminal Ave





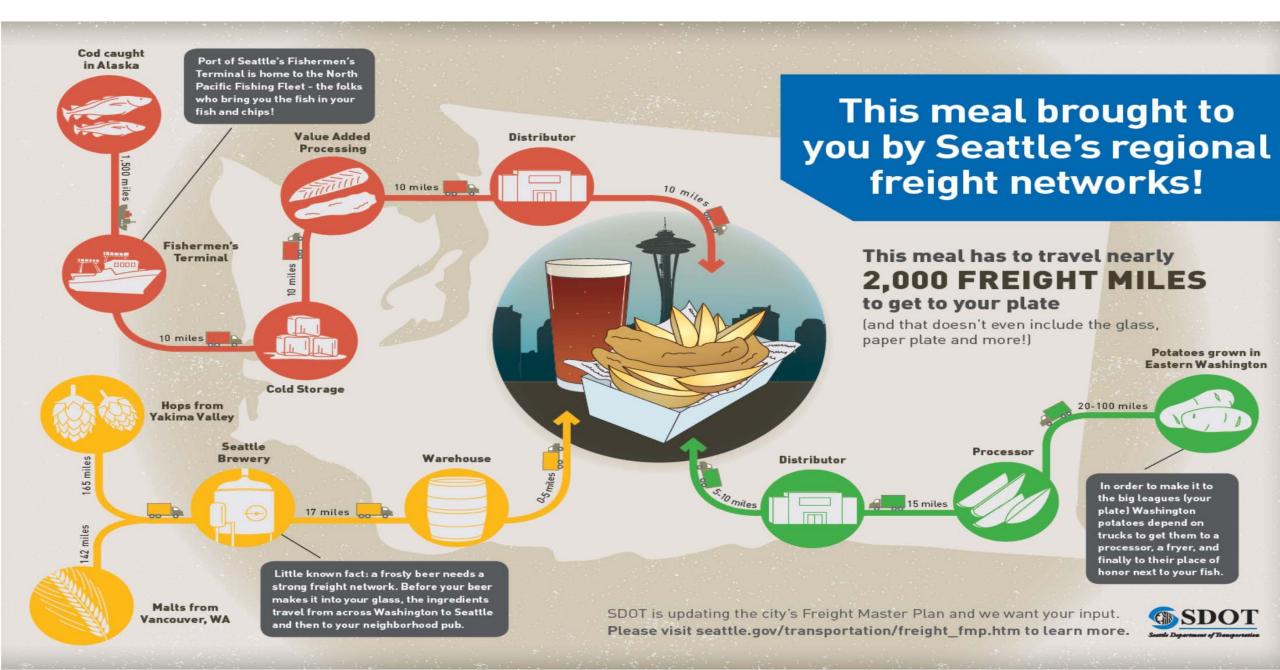
### **ADOPT A GRIBBLE!**

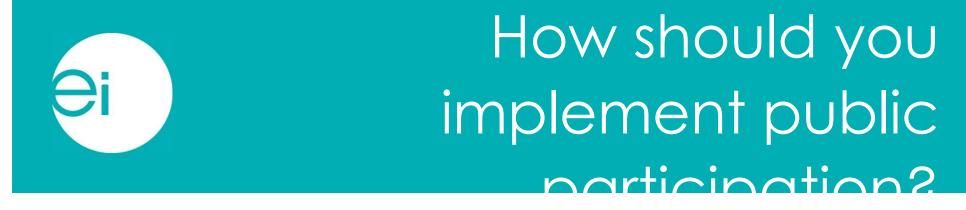
HTALISA UNIDALE: Gribbles are file-a-sized crutataceans that bore into and damage wooden structures to eat wood-borne bacteria. They were made to chomp: they have seven sets of legs and four moving mouth parts. Our seaves! Itedays made up of 20,000 old growth timbers. That's a huge buffet for gribbles, who love to eat the bacteria inside it, which makes them one of the primary cuprits of seaves!

RIBBLES AREN'T ALL BAD!

Although gribbles cause damage to piers and seavalls, they provide an important ecological function by breaking down woody debris into nutrients that can be eaten by plants and animals. We just need to stop these gribbles from eating away at our seawall.







Follow the plan – adapt as needed





## How do you

SOUND TRANSIT 3

STRATEGY

### Working the Strategy: Tactics and Metrics

Tactic	Approach	Metrics
In-Person Engagement	Travel the region for hosted public open houses	1,250 open house attendees 50+ presentations, resulting in 90+ stakeholder/ jurisdictional letters
Public Input Opportunities	Online survey (primary tool)     Email     Letter	34,706 online survey participants, Up 40% from 2015 <i>See table below</i>
Direct Marketing	<ul> <li>Direct mailer to all registered voter households</li> <li>Emails to 30,000+ individuals on existing Sound Transit distribution lists (4)</li> </ul>	25% reported of learning of online survey through mailer, 35% email open rate
Advertising	<ul> <li>Online; print, including outlets reaching targeted age and ethnic communities; TV; and in-app advertising channels (e.g., Pandora)</li> </ul>	60+ outlets used, with 7% of online survey participants reporting learning of survey through advertising
Web: Microsite	<ul> <li>Overhaul interactive map page with links to project details to highlight draft plan</li> <li>Ensure process is front and center</li> <li>Add translated content</li> </ul>	183,800 unique views in six weeks
Social	<ul> <li>Sponsored and organic posts, focused by geography and language</li> </ul>	Total impressions reached 500,000, 30% reporting of learning of online survey through social media
Earned Media	<ul> <li>Achieve coverage in major regional and local outlets</li> </ul>	200+ local and national media articles
Third Party Partners	<ul> <li>"Outreach toolkit" distribution of canned social content, how to use project hashtag (#ST3), email and newsletter blurbs</li> </ul>	Observed use of #ST3 by third parties and directing to agency website for participation; 7% of survey respondents reported hearing of the online survey via "other organizations"
Reaching Diverse Audiences	<ul> <li>Expanded "outreach toolkit," including translated content</li> <li>Translated social ads</li> <li>Advertising in non-English channels, with direct tie to translated content on website</li> <li>Translated posters and posters in service agencies/ community gathering places</li> </ul>	1,000 clicks on translated social ads, 100+ translated comments on draft plan, 100+ non-english posters placed

Evaluate

- Measures of success: quality and quantity
- Check back with community
- Compare results to objectives

## What do you do with the results?



Engagemen

e V

inal

March 2016

• Improve the process

- Make changes that reflect input or explain why input cannot be used
- Report back



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## Questions?



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