

Plan BayArea 2040

DRAFT PLAN &
DRAFT EIR

May 16, 2017

*SV@Home
Presentation on Plan
Bay Area 2040*

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Planning Director**



Plan
BayArea
2040

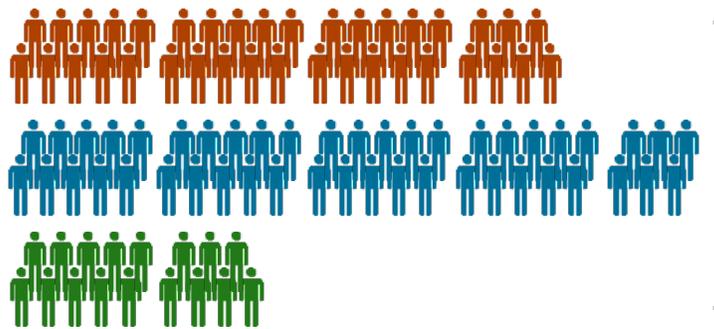
Plan Bay Area 2040 establishes a 24-year regional vision for growth and investment.



Our economy is booming – but we're not building enough housing.

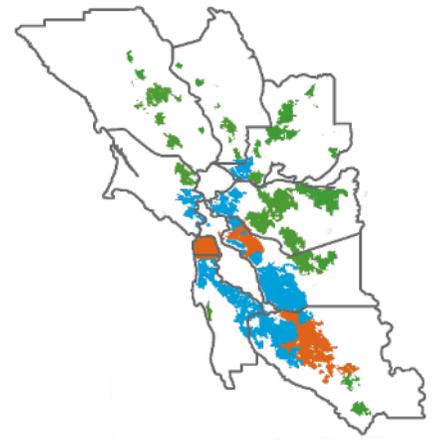
Jobs added from 2011 through 2015:

501,000



Housing units built from 2011 through 2015:

65,000



Big 3 Cities:

1 housing unit built for every **7 jobs** created

Bayside Cities and Towns:

1 housing unit built for every **15 jobs** created

Inland, Coastal, Delta Cities and Towns:

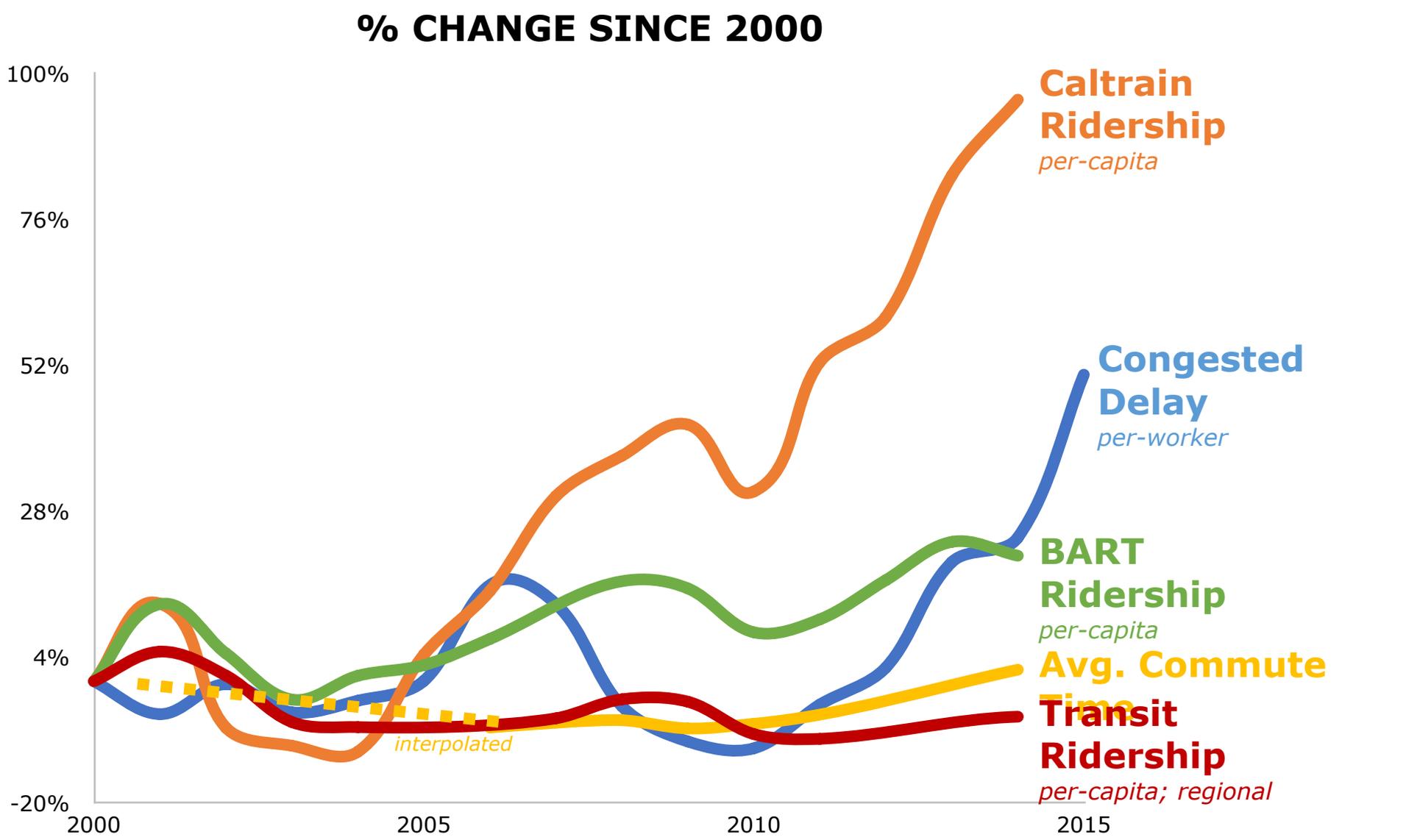
1 housing unit built for every **3 jobs** created

Regionally: 1 house was built for every **8 jobs** created

<http://www.dof.ca.gov/research/demographic/reports/estimates/e-5/2011-20/view.php>



This current boom is translating into new pressures on our transportation system – even worse than the “dot com” boom



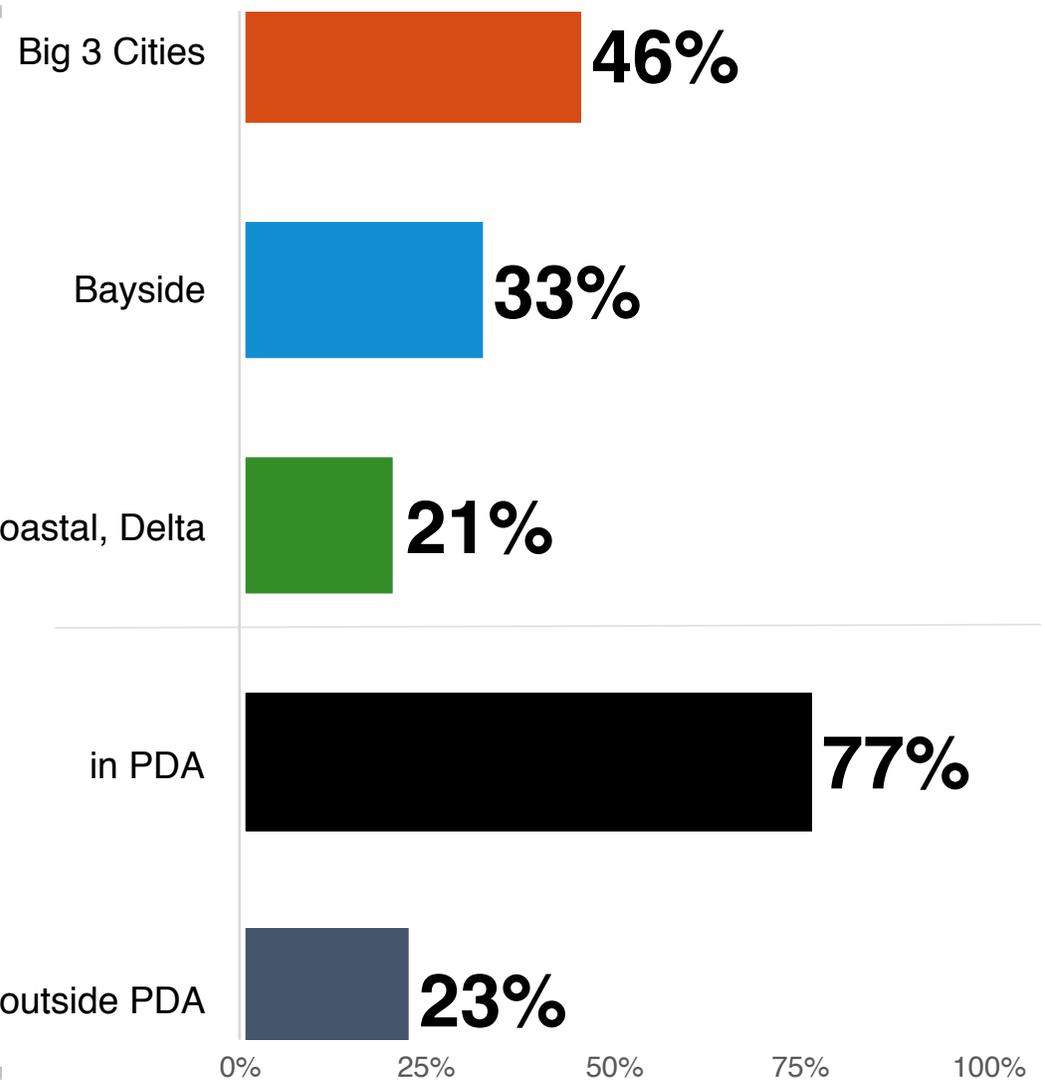
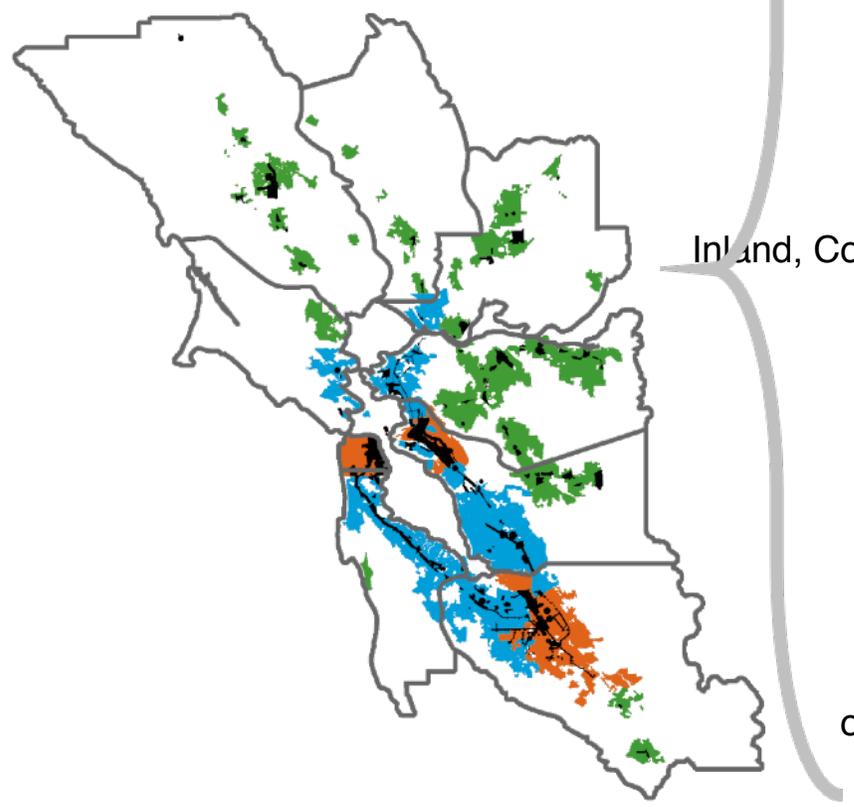
Source: Vital Signs (MTC 2015; ACS 2014; NTD 2014)

The Road So Far



The Draft Plan accelerates housing growth in the "Big 3" cities, with the lowest growth forecasted for Inland cities and towns

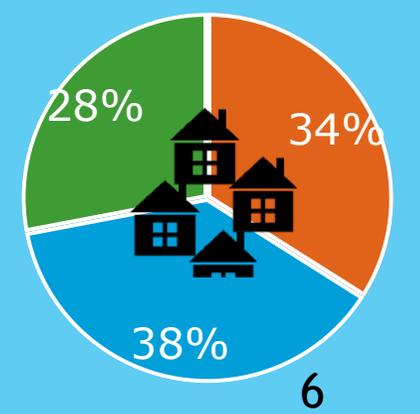
Where will the region plan for the **820,000** new households?



2010: **2.6 million** households

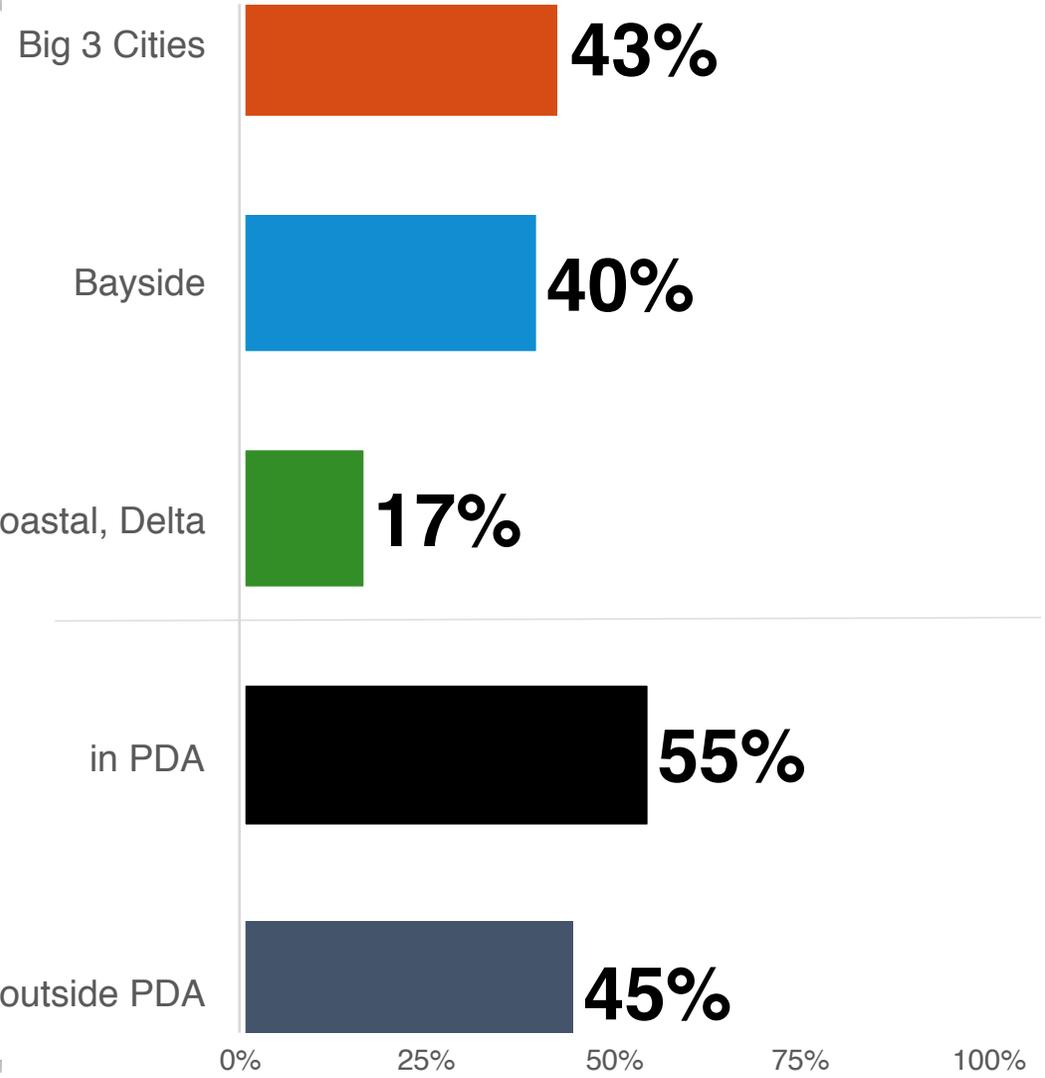
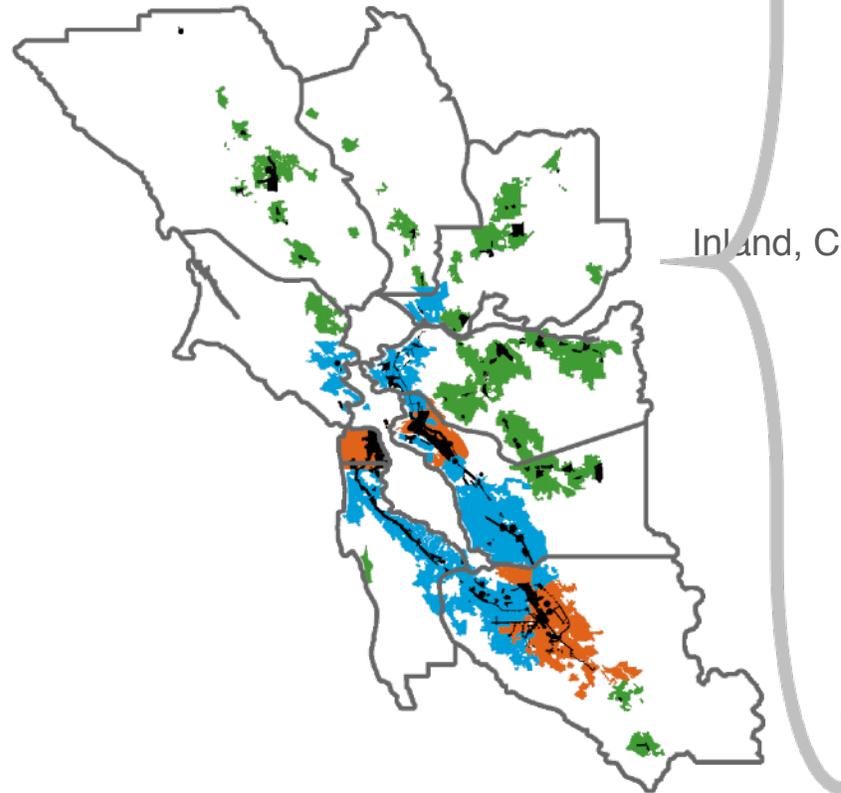


2040: **3.4 million** households

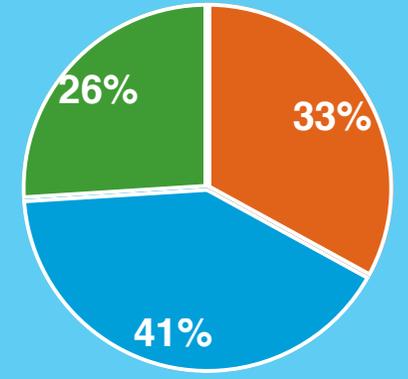


More than 80 percent of future regional job growth is expected in "Big 3" and Bayside cities.

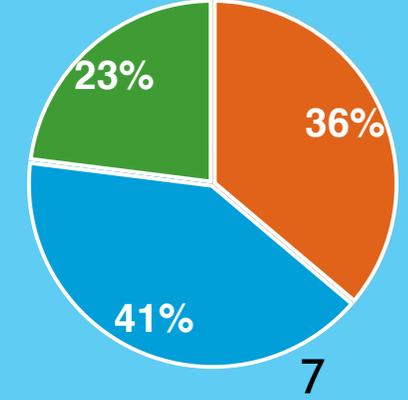
Where will the region plan for the **1.3 million** new jobs?



2010: **3.4 million** jobs



2040: **4.7 million** jobs



Focusing specifically on Santa Clara County, the Draft Plan's growth pattern envisions 256,600 new households and 378,300 new jobs

Geography	Households 2010	Households 2040 (Forecast)	Employment 2010	Employment 2040 (Forecast)
Santa Clara Cty.	604,300	860,900	911,500	1,289,900
Inside PDAs	85,700	294,200	319,300	466,800
Outside PDAs	518,600	566,700	592,200	823,100
<i>PDA % Growth Share</i>		<i>81%</i>		<i>39%</i>

For detailed tables on the city and PDA levels:

Go to 2040.planbayarea.org/reports -- data tables available in the Land Use Modeling Report

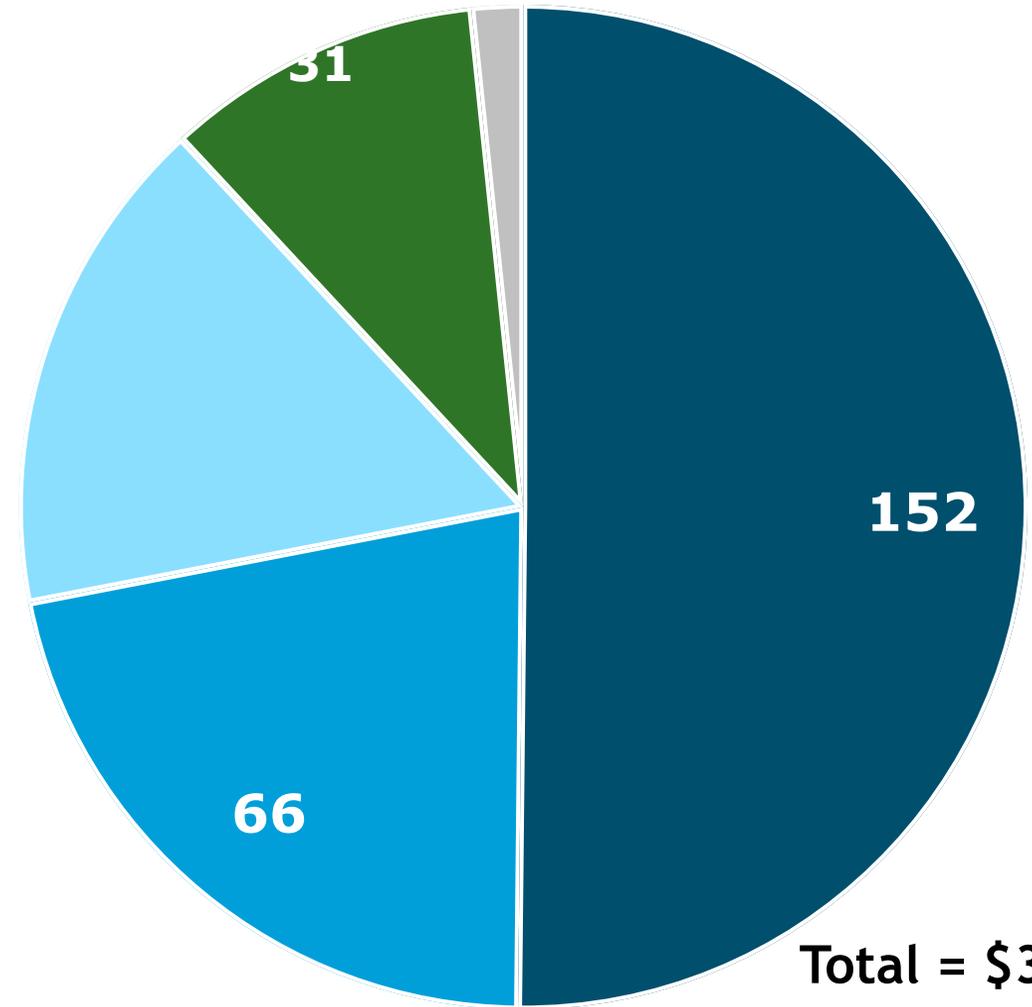


Transportation investments support land use through an emphasis in operations, maintenance, and modernization

Plan Bay Area 2040 Funding Distribution in Year-Of-Expenditure \$

90%
Operate, Maintain, and Modernize

10%
Expand Existing System



- Operate and Maintain - Tra
- Operate and Maintain - Roa
- Modernize
- Expand
- Debt Service and Cost Con

Total = \$303 Billion

The Draft Plan meets our environmental goals, but it does not solve the region's affordability challenges.

TARGET ACHIEVED

(5)



Climate Protection



Adequate Housing



Open Space and
Agricultural
Preservation



Middle-Wage Job
Creation



Goods Movement/
Congestion
Reduction

RIGHT DIRECTION (4)



Healthy and Safe
Communities



Affordable
Housing



Non-Auto Mode
Shift



Transit
Maintenance

WRONG DIRECTION

(4)



Housing +
Transportation
Affordability



Displacement Risk



Access to Jobs



Road Maintenance

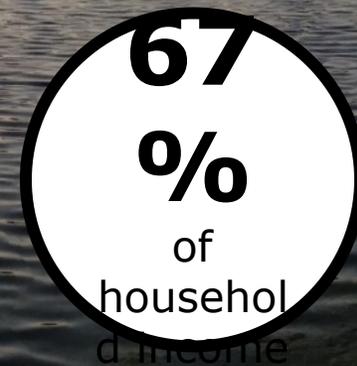
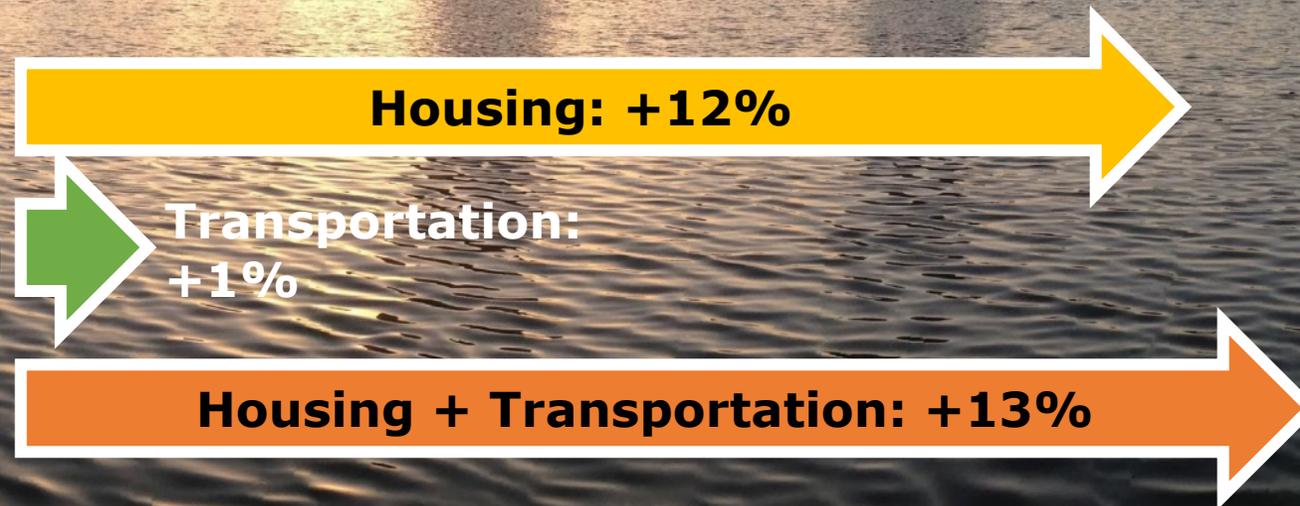
Plan BayArea 2040

The Draft Plan directly incorporates a draft Action Plan – with its primary purpose being to tackle issue areas like affordability where the Draft Plan remains far off trajectory.

Housing +
Transportation Costs
(as a share of
income)*



2005



2040

* = for lower-income households

Plan Bay Area 2040

- The **Draft Plan**, including the **Draft Action Plan**, was released for public comment on **March 31**.
- The **Draft EIR** is slated for release **later this month**.
- Comments on all of these draft documents will be accepted.

Plan Bay Area 2040

Section 1 – *The Bay Area Today*

Section 2 – *What is Plan Bay Area 2040?*

Section 3 – *Forecasting the Future*

Section 4 – *Strategies and*

Section 5 – *Action Plan*

16 Supplemental Reports

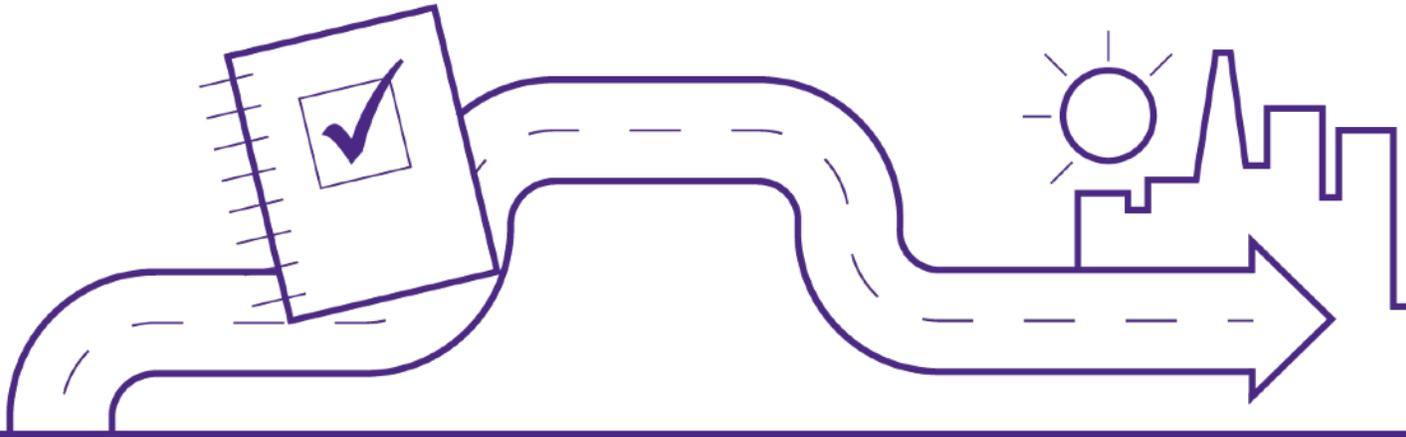
Environmental Impact Report

Read the Draft Plan online at: **<http://2040.planbayarea.org>**



Overview of Plan Document

Section 5: Action Plan



- Summarizes progress on Plan Bay Area implementation to date
- Proposes specific shorter-term actions focused on areas where Plan falls short:
affordability, displacement risk, access to jobs, road maintenance

Housing

**Economic
Development**

Resilience

Draft Action Plan: Housing

	Proposed Housing Actions
1	Advance funding and legislative solutions for housing
2	Continue recent housing successes
3	Spur housing production at all income levels and invest directly in affordable housing
4	Use housing performance to prioritize funding for long-range transportation projects
5	Strengthen policy leadership on housing
6	Close data gaps for housing

Outreach Schedule

9 briefings of elected officials (*one in each county*)

- During the months of April and May

4 meetings with community-based organizations (CBOs)

- Throughout the month of May

3 public hearings on the Draft Plan and Draft EIR

- *In San Francisco, San Jose and Vallejo in May*

9 open houses

- Alameda County: **Fremont** – May 4 – 6:30 PM
- Contra Costa County: **Walnut Creek** – May 10 – 6:30 PM
- Marin County (workshop/open house): **Mill Valley** – May 20 – 8:30 AM
- Napa County: **Napa** – May 15 – 6 PM
- San Francisco County: **San Francisco** – May 17 – 6:30 PM
- San Mateo County: **Redwood City** – May 4 – 6:30 PM
- Santa Clara County: **San Jose** – May 22 – 6:30 PM
- Solano County: **Fairfield** – May 15 – 6 PM
- Sonoma County: **Santa Rosa** – May 22 – 6 PM



Submit comments **anytime through June 1 to**

Plan BayArea 2040

Based on feedback received, staff will finalize the Draft Plan and Draft EIR, preparing for MTC/ABAG consideration for adoption this summer.

Read the Draft Plan and Draft EIR here: [http://
2040.planbayarea.org](http://2040.planbayarea.org)