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Reaching 80x50

Technology Pathways to a Sustainable Future

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Find the City Performance Tool online: Website: www.siemens.com/cypt Twitter: @SiemensUSA #cityperformancetool

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The City Performance Tool San Francisco, Now and in 2050

"Fossil-Free" San Francisco

The Challenge

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| Europe GHG emissions reduction targets | | Americas GHG emissions reduction targets | |
|---|--------------|--|---------|
| Copenhagen | 100% by 2025 | Seattle | 100% by |
| Oslo | 100% by 2050 | Portland | 80% by |
| Stockholm | 100% by 2050 | Washington DC | 80% by |
| London | 60% by 2025 | Houston | 36% by |
| Berlin | 40% by 2020 | Los Angeles | 35% by |
| Amsterdam | 40% by 2025 | Vancouver | 33% by |
| | | | |

Buenos Aires

Sao Paolo

New York

Boston

San Francisco

Santiago de Chile

Asia **GHG** emissions reduction targets

100% by 2050

80% by 2050

80% by 2050

36% by 2016

35% by 2030

33% by 2020

33% by 2030

30% by 2012

30% by 2030

25% by 2017

25% by 2020

20% by 2020

| Seoul | 40% by 2030 |
|-------|-------------|
| Tokyo | 25% by 2020 |
| Wuhan | 20% by 2015 |

Australia GHG emissions reduction targets

| Melbourne | 100% by 2020 |
|-----------------------|--------------------------------|
| Sydney | 70% by 2030 |
| | |
| Afri GHG emissions | Ca reduction targets |
| Johannesburg | 30% by 2025 |

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Siemens Role in Supporting Urban Sustainability

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The City Performance Tool (Step 1)

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Step 1: Energy Mix Analysis

- 350 data inputs
- Residential and commercial buildings, passenger and freight transport
- Emissions baseline for energy consumption using 2012 GPC Protocol for Community-Wide Emissions

The City Performance Tool (Step 2)

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Step 2: CyPT Results

- 73 technologies, each with 3 customizable implementation rates
- Technologies 1) clean underlying energy mix, 2) improve energy efficiency in buildings and transport, and 3) induce modal shift

Outcomes





Who We're Supporting

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The City Performance Tool San Francisco, Now and in 2050 "Fossil-Free" San Francisco

CyPT Data Inputs

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CyPT Emissions Scope





PG&E and SFPUC Cities

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A Growing City





AVERAGE RESIDENTIAL UNIT SIZE: 1,280 ft²



TOTAL NON-RESIDENTIAL BUILDING FOOTPRINT:

2.42M ft²



A Moving City









The City Performance Tool San Francisco, Now and in 2050 **"Fossil-Free" San Francisco**

"Fossil-Free" San Francisco Reduce, Electrify, Decarbonize

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3 Scenarios, 36 Technologies, 3 Objectives



Reduce 15 Building Technologies

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| | | TODAY | 2050 |
|------------------------|--------------------------------|-------|------|
| LED Lighting | (% of existing building stock) | 25% | 80% |
| Home Energy Monitoring | (% of existing building stock) | 0% | 80% |
| Home Automation | (% of existing building stock) | 0% | 80% |
| Building Envelope | (% of existing building stock) | 53% | 80% |

| | | TODAY | 2050 |
|--|--------------------------------|-------|------|
| LED Lighting | (% of existing building stock) | 50% | 80% |
| Demand-Oriented Lighting | (% of existing building stock) | 5% | 80% |
| Building Efficiency Monitoring | (% of existing building stock) | 0% | 80% |
| Building Performance Optimization | (% of existing building stock) | 4% | 80% |
| Demand Controlled Ventilation | (% of existing building stock) | 2% | 80% |
| Heat Recovery | (% of existing building stock) | 0% | 80% |
| Building Envelope | (% of existing building stock) | 50% | 80% |
| Building Automation, BACS B | (% of existing building stock) | 22% | 80% |
| Efficient Motors | (% of existing building stock) | 5% | 80% |
| Room Automation, HVAC+Blinds+Lighting | (% of existing building stock) | 0% | 80% |
| Building Remote Monitoring | (% of existing building stock) | 0% | 80% |

Electrify and Decarbonize 19 Transport Technologies, 2 Energy Technologies

| DUBLIC | | TODAY | 2050 |
|--|----------------------------|-------|-------|
| Electric Buses | (Share of Fleet) | 36% | 100% |
| BART – New Lines | (Total # of Lines) | 4 | 6 |
| Muni Rail – New Lines | (Total # of Lines) | 6 | 10 |
| e-BRT (Bus Rapid Transit) – New Lines | (Total # of Lines) | 0 | 8 |
| Muni Rail – New Vehicles | (Share of Fleet) | 0% | 100% |
| Bike Lanes | (Miles) | 33 | 275 |
| Bikeshare | (# of Bikes) | 350 | 7,000 |
| Public Transport – E-Ticketing | (Share of total ticketing) | 70% | 100% |

| PRIVATE | | TODAY | 2050 |
|-------------------------|--|-------|------|
| Reduction in Car Demand | (Shift in person miles from cars to all other modes equally) | 0% | 20% |
| CNG Cars | (Share of Fleet) | 0% | 1% |
| Electric Cars | (Share of Fleet) | 1% | 20% |
| Hybrid Electric Cars | (Share of Fleet) | 0% | 60% |

| 🚘 PRIVATE | | TODAY | 2050 |
|----------------------|-------------------------------|-------|--------|
| Electric Taxis | (Share of Fleet) | 0% | 100% |
| Electric Car Sharing | (Total # of Shared eCars) | 200 | 20,240 |
| Congestion Charging | (% Reduction in Road Traffic) | 0% | 15% |

| | | TODAY | 2050 |
|--|-------------------------------------|-------|------|
| Eco-Driver Training & Consumption Awareness | (Participation of Eligible Drivers) | 0% | 8% |
| Smart Street Lighting | (Share of Lights) | 0% | 100% |
| Intelligent Traffic Light Management | (Share of Lights) | 40% | 100% |
| Intermodal Traffic Management | (Share of Integrated Users) | 30% | 100% |

| ENERGY | | TODAY | 2050 |
|---------------------|---------------------------------------|-------|------|
| Rooftop PV Panels | (Share of Electricity Consumption) | n.a. | 11% |
| Electric Heat Pumps | (Share of Heat Consumption) | 2% | 80% |

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Top Performing Technologies across Sectors

| SIEMENS | SI | EN | E | NS |
|---------|----|----|---|----|
|---------|----|----|---|----|

| COST EFFICIENCY | GHG REDUCTION | | JOB CREATION* |
|--|----------------------|--------------------------|---|
| Congestion Charging | Electric Heat Pumps | Electric Car Sharing | Electric Car Sharing |
| Electric Taxis | Electric Car Sharing | Electric Buses | Muni Rail (New Lines) |
| Intermodal Traffic Management | Electric Cars | Electric Cars | Room Automation, HVAC + Lighting (Non-Residential) |
| Eco Driver Training Consumption Awareness | Rootop PV Panels | Hybrid Electric Cars | Heat Recovery (Non-Residential) |
| Electric Cars | Congestion Charging | Muni Rail (New Lines) | eBRT (New Lines) |

* Job creation and cost efficiency were not estimated for electric heat pumps and rooftop PV.

Technologies' Contribution to Carbon Reduction

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Reaching 80x50



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Contact



Julia Thayne Director of Urban Development Cities Center of Competence, Americas Phone: (202) 701-8998 E-mail: julia.thayne@siemens.com Twitter: @juliathayne

Dennis Rodriguez Chief City Executive, San Francisco Cities Center of Competence, Americas Phone: (310) 403-4192 E-mail: dennis.rodriguez@siemens.com

siemens.com/intelligent-infrastructure

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Ingenuity for life



What does the future hold? January 18, 2016

Barry Hooper San Francisco Department of Environment





20 Years



23.3%

GHG Emissions



14.6% Population

49.1% GDP



SAN FRANCISCO CLIMATE ACTION







SAN FRANCISCO 0 50 100 ROOTS

Composting & Recycling Everywhere





© Larry Strong







Sustainable Transit









Renewable Energy



Incentives

Financing

Benchmarking and Audits

Municipal Facilities: Since 2009

2011 ENERGY BENCHMARKING REPORT

2012 ENERGY BENCHMARKING REPORT San Fra 2013 ENERGY BENCHMARKING REPORT San Franci **ENERGY BENCHMARKING REPORT** San Francisco Septemb September 20 December 2015 San Francisco Municipal Buildings October 2016 33% CO2e Reduction Prot The second

Office: 3% Annual Reduction

Energy and Economic Growth

Sources: National Council of Real Estate Investment Fiduciaries (NCREIF) reference

US Bureau of Economic Analysis (http://www.bea.gov/iTable/iTable.cfm?reqid=70&step=1&isuri=1&acrdn=2#)

California Employment Development Department and the Bureau of Labor Statistics, Quarterly Census on Employment and Wages. http://sfbarometer.weebly.com/economic-indicator-sources-and-notes.html#sthash.NG2qblKx.dpuf

Grid Renewables

30% or 100%?

Better Roofs – New Construction

80x50 is Viable

CUMULATIVE SALES

* Approximation assumes CA sales are 52% of National Sales Reference: <u>www.hybridcars.com</u>

California Building Natural Gas Use

Residential Natural Gas Consumption — Commercial Natural Gas Use — Total Building Natural Gas Use

Source: US Energy information Administration

Technology to 'Map the Formation'

Existing Commercial Buildings Ordinance <u>www.sfenvironment.org/ecb</u> 80x50: Technology Pathways for San Francisco <u>sfenvironment.org/climate_reports</u>

Barry Hooper San Francisco Dept of Environment barry.hooper@sfgov.org

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