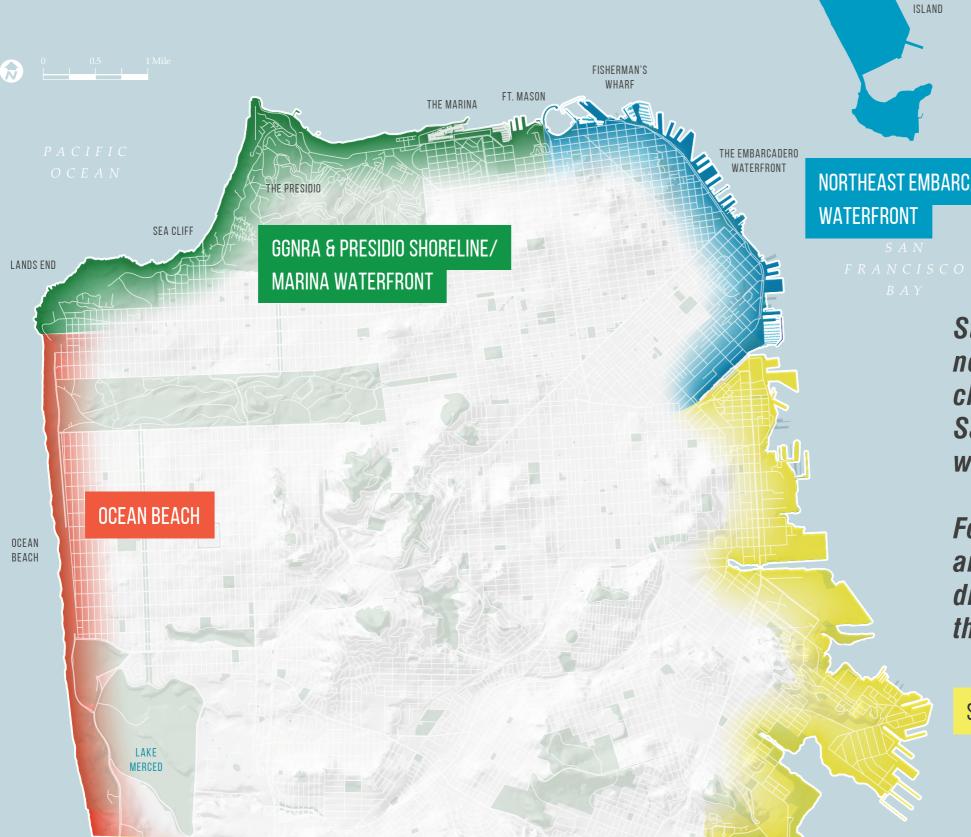


GUIDING COMMUNITY AND CITYWIDE INVESTMENT

PRESENTATION TO SPUR JULY 5, 2016

THE SAN FRANCISCO WATERFRONT



NORTHEAST EMBARCADERO

TREASURE

Strategies are needed to address challenges to San Francisco's waterfront overall.

Focused strategies are needed for distinct stretches of the waterfront.

SOUTHERN BAYFRONT

CHINA BASIN SOMA BLUE GREENWAY MISSION BAY MISSION SHOWPLACE/ DOGPATCH CENTRAL **POTRERO** WATERFRONT ISLAIS CREEK INDIA BASIN BAYVIEW HUNTERS **POINT CANDLESTICK POINT**

SOUTHERN BAYFRONT

The Southern Bayfront is a collection of dynamic neighborhoods, vibrant communities, and a large and multi-faceted waterfront.

Now proposed projects seek to bring new investment to this district...

How do we focus investment to address the needs of the diverse communities within the Southern Bayfront, while also serving the needs of a growing city?

36,000 23,000

PEOPLE ALREADY LIVE NEARBY

PEOPLE ALREADY **WORK NEARBY**

CHINA BASIN SOMA MISSION ROCK MISSION WARRIORS ARENA BAY MISSION SHOWPLACE/ DOGPATCH CENTRAL **POTRERO** WATERFRONT ISLAIS CREEK ACTIVE INDUSTRIAL AND MARITIME USES INDIA BASIN INDIA BASIN BAYVIEW **HUNTERS POINT HUNTERS** YOSEMITE **POINT** CANDLESTICK POINT **EXECUTIVE PARK CANDLESTICK POINT**

SOUTHERN BAYFRONT

20,000 NEW HOUSEHOLDS

33% of new households will be affordable

6,700 AFFORDABLE HOUSEHOLDS

New households will include a mixture of rental apartments and for-sale condos

35,000 NEW JOBS

new jobs will be created across a mix of industries such as office, PDR and retail

520+

NEW AND RENOVATED ACRES OF OPEN SPACE

This equals half the size of Golden Gate Park and is nearly all new public open space in the City

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SOUTHERN BAYFRONT

Proposed investments seek to revitalize underutilized waterfront properties, transform them into assets for the community, and create new places to live, work, and create on former industrial, non-residential land.

A coordinated negotiation framework will leverage investment to provide significant value to residents and neighborhoods.

ENSURING EQUITABLE AND BENEFICIAL GROWTH

Projects are already underway in the north and south ends of the district. Major new investments have been proposed that seek to build on this growth.

Proposed projects must be addressed cohesively to ensure appropriate district and citywide public benefits. The City's Southern Bayfront effort aims to coordinate and focus new investment proposed for the district in the following key areas:



BUILDING AFFORDABLE, MIXED-USE NEIGHBORHOODS



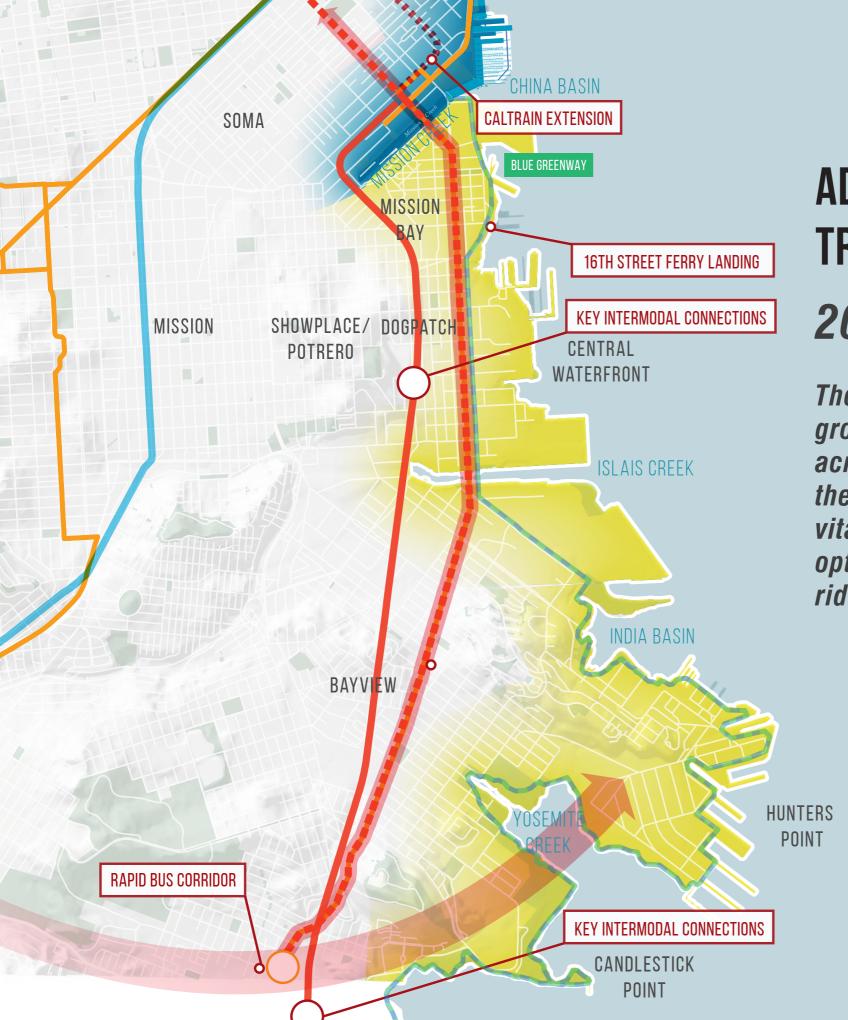


TRANSBAY TERMINAL **CENTRAL SUBWAY** CHINA BASIN SOMA LIGHT RAIL FLEET EXPANSION **BLUE GREENWAY** MISSION RAPID BUS CORRIDORS SHOWPLACE/ DOGPATCH MISSION CENTRAL POTRERO WATERFRONT **CALTRAIN** CRITICAL OPERATIONS + **ELECTRIFICATION MAINTENACE FACILITY** (2020) ISLAIS CREEK INDIA BASIN BAYVIEW T-THIRD INCREASED FREQUENCY **NEW BUS CONNECTIONS HUNTERS** YOSEMIT POINT CREEK **CANDLESTICK POINT**

ADDRESSING TRANSPORTATION DEMAND

2016 - 2020

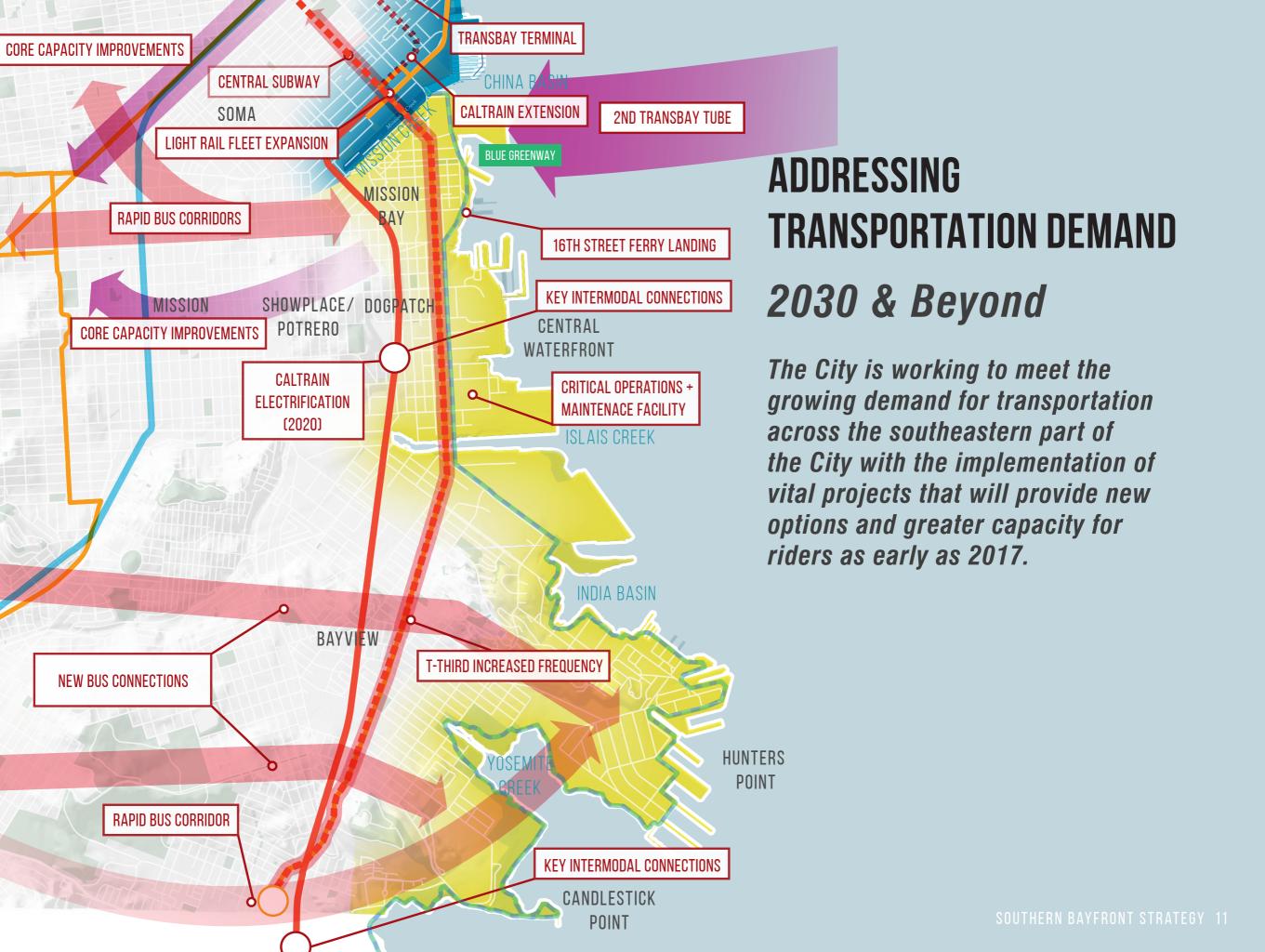
The City is working to meet the growing demand for transportation across the southeastern part of the City with the implementation of vital projects that will provide new options and greater capacity for riders as early as 2017.



ADDRESSING TRANSPORTATION DEMAND

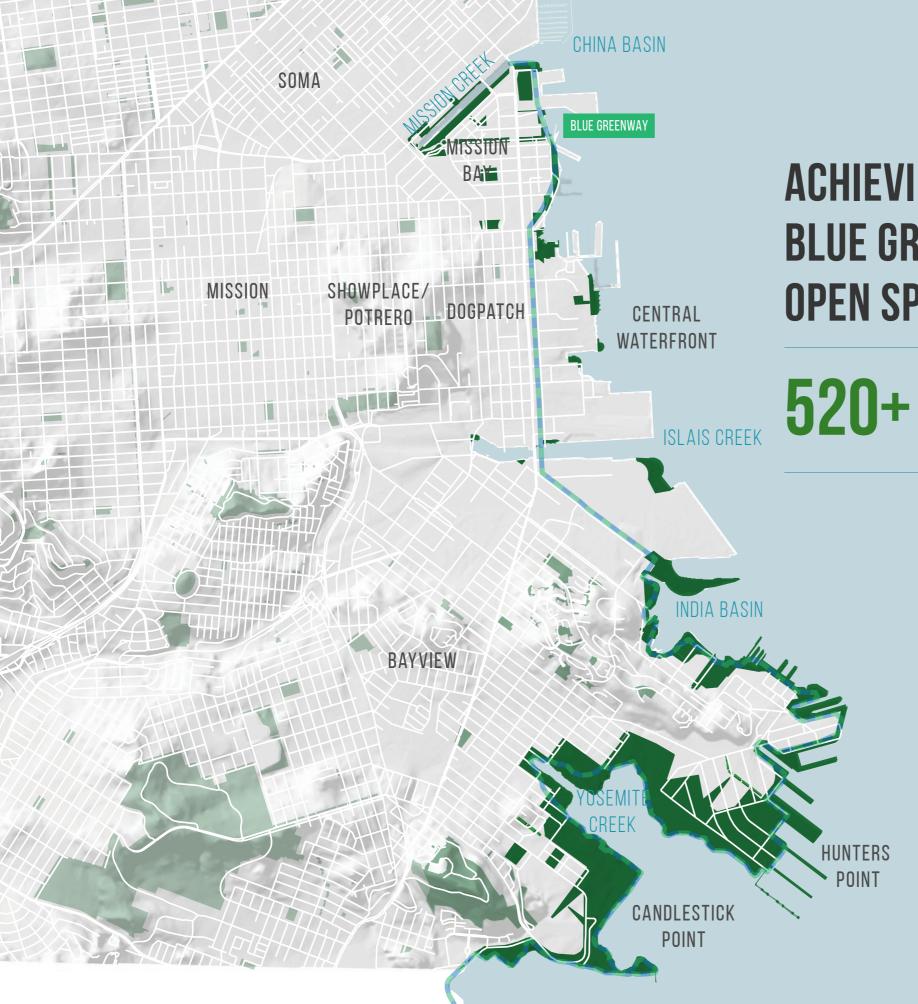
2020 - 2030

The City is working to meet the growing demand for transportation across the southeastern part of the City with the implementation of vital projects that will provide new options and greater capacity for riders as early as 2017.



FOCUSING TRANSPORTATION INVESTMENT





ACHIEVING A ROBUST BLUE GREENWAY OPEN SPACE SYSTEM

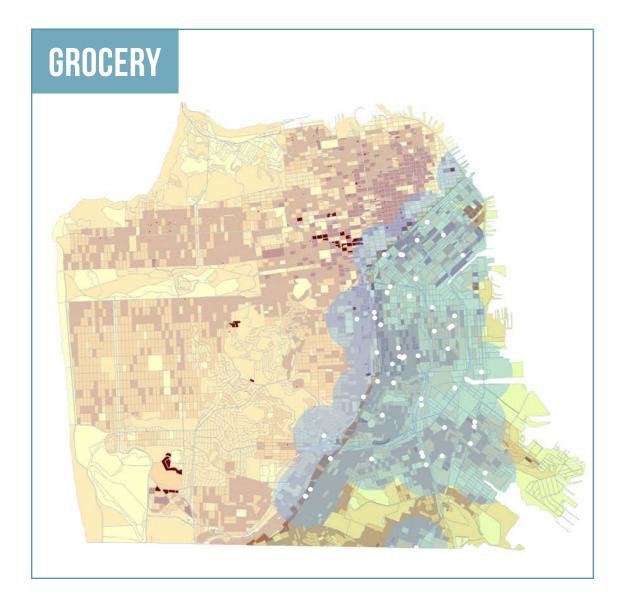
520+ ACRES NEW AND RENOVATED PUBLIC OPEN SPACE

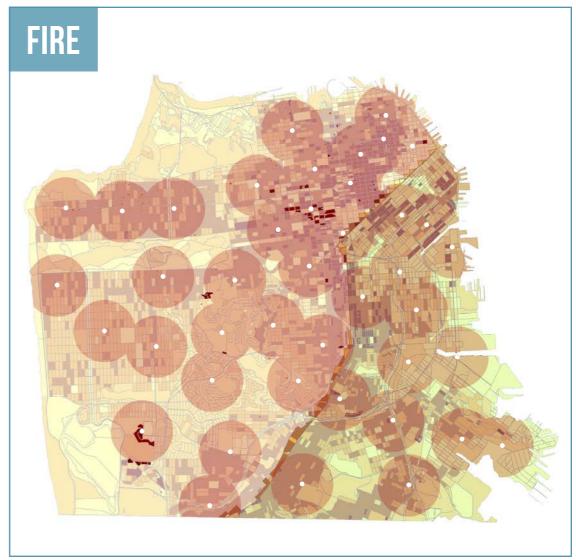
Project investment will be coordinated such that park design and programs are expressly inclusive of existing residents, there is connectivity to and between this network of open space, and that there is a unified management strategy across the district.

FOSTERING SUSTAINABLE COMMUNITIES



COMMUNITY FACILITIES





THE CITY IS ANALYZING COMMUNITY SERVICE AND SAFETY NEEDS TO UNDERSTAND RESIDENTS' ACCESS TO NECESSARY SERVICES. THIS WILL ALLOW THE CITY TO MAKE RECOMMENDATIONS FOR IMPROVEMENTS NOW AND AS POPULATIONS INCREASE.

ECONOMIC AND WORKFORCE DEVELOPMENT

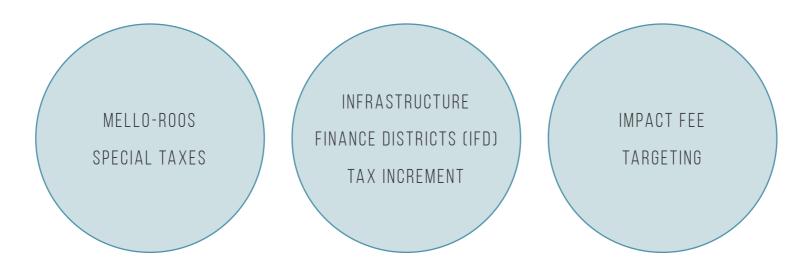




EACH PROJECT WILL MAKE A COMMITMENT TO WORKFORCE DEVELOPMENT IN BOTH CONSTRUCTION AND PROFESSIONAL SERVICE FIELDS IN PARTNERSHIP WITH CITYBUILD. PROJECT INVESTMENT WILL BOLSTER ECONOMIC DIVERSITY THROUGH MIXED-USE COMMERCIAL SPACES THAT PROVIDE NEW RETAIL JOBS, PDR, AND OFFICE USES.

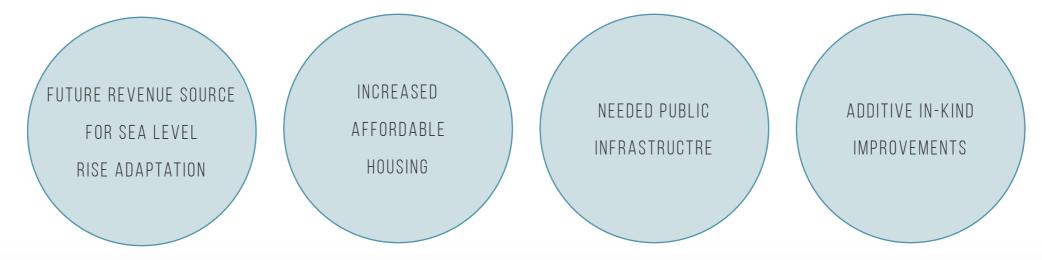
HOW CAN WE GROW THIS INVESTMENT FOR DISTRICT 10 COMMUNITIES?

Public and private project investments will be leveraged to provide community benefits through the use of creative public finance tools:



These tools create additional value for developers and the City because they offer a lower cost of money than private risk capital.

They will allow the City to negotiate additional public benefits, including:



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APPROVALS TIMELINE

	2015			2016			2017				2018				
			PROJECT A				PPROVALS								
HP/C	IVE	V	VARRIORS ARENA					RO	SION CK		DIA	NF		&E	
PARI	〈									BA	SIN				
	SOUTHERN BAYFRONT STRATEGY														
		Develop Draft Strategies		Initial Developer Negotiations				Developer Negoti Project Appro							
						amework commiss									

SOUTHERN BAYFRONT WORKING GROUP

Participating City Departments:

- Office of Economic & Workforce Development (OEWD)
- Planning
- Port
- Recreation and Park
- Office of Community Investment and Infrastructure (OCII)
- Municipal Transportation Agency (MTA)

More information available at *oewd.org/southernbayfront*