

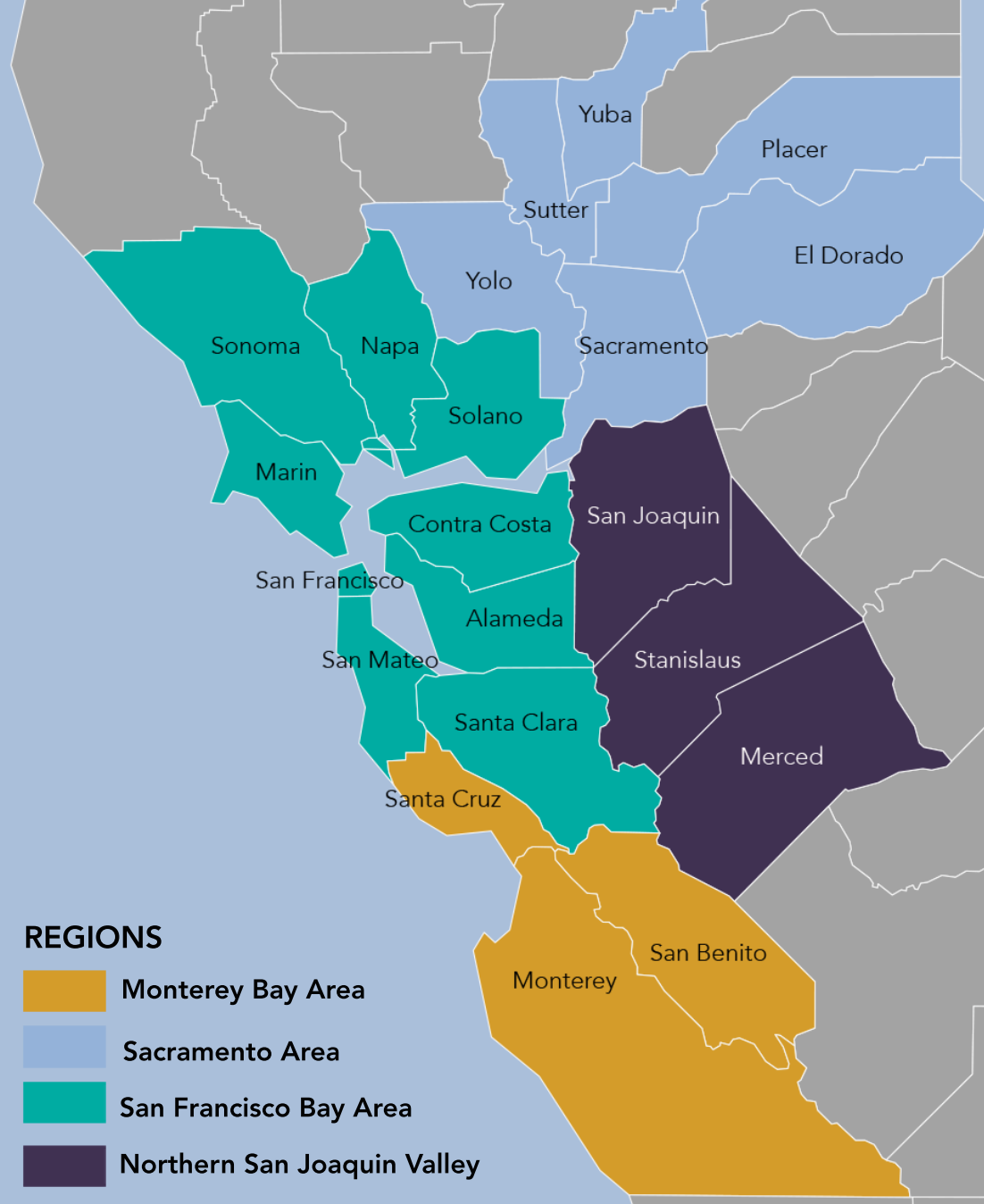
The Northern California Megaregion

June 28, 2016

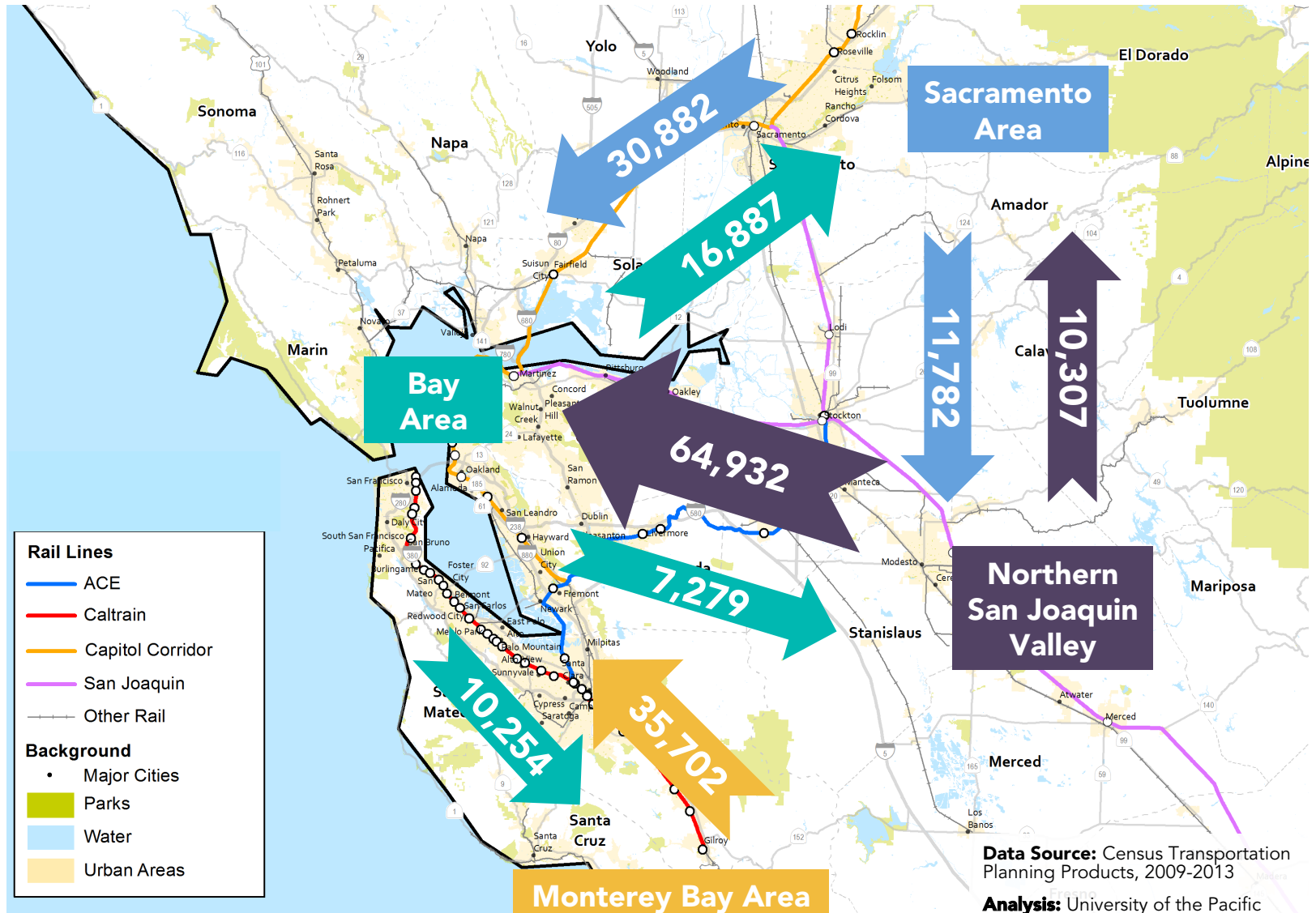


REGIONS

-  Monterey Bay Area
-  Sacramento Area
-  San Francisco Bay Area
-  Northern San Joaquin Valley

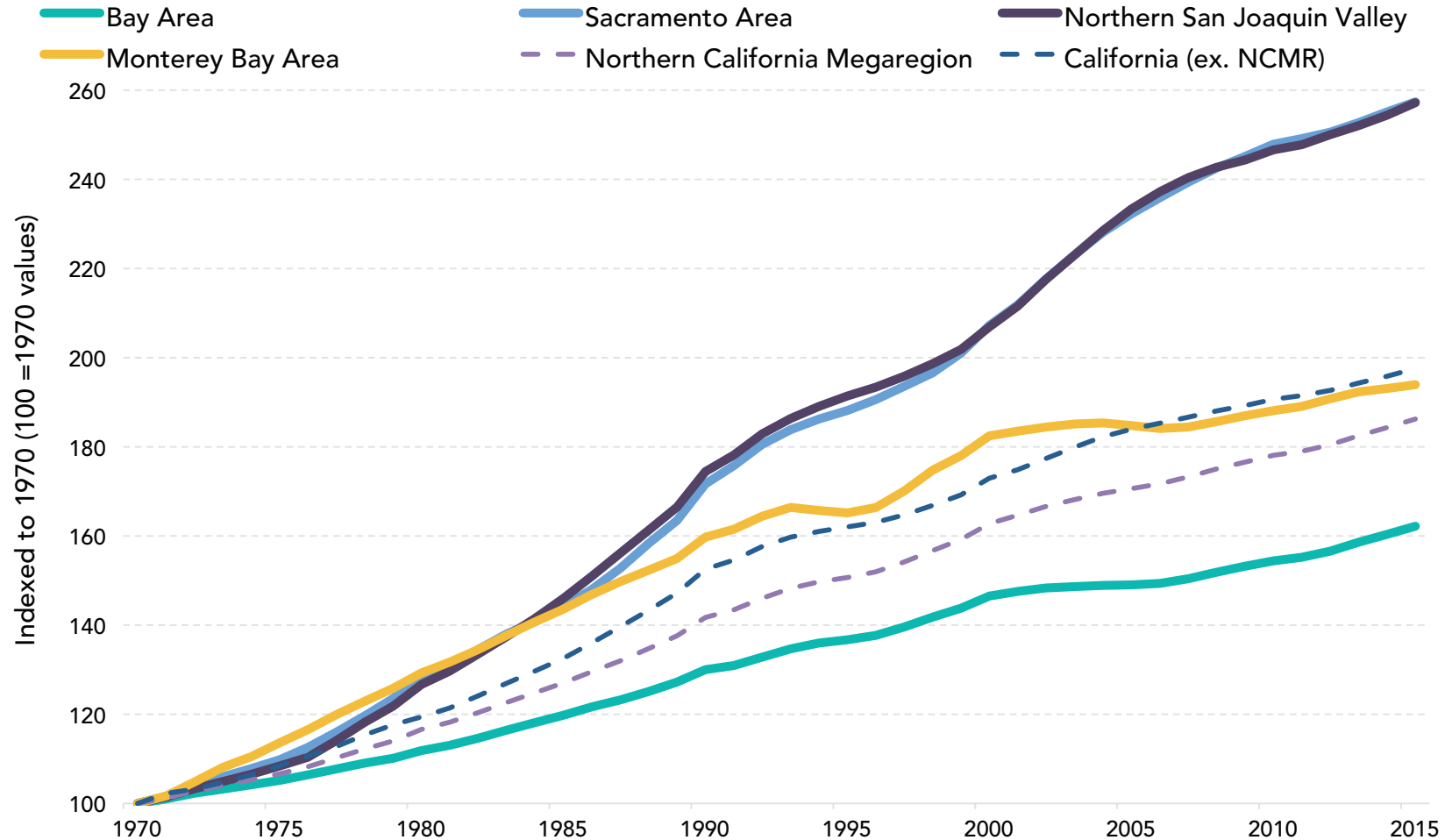


More Commuters Making Megaregional Trips



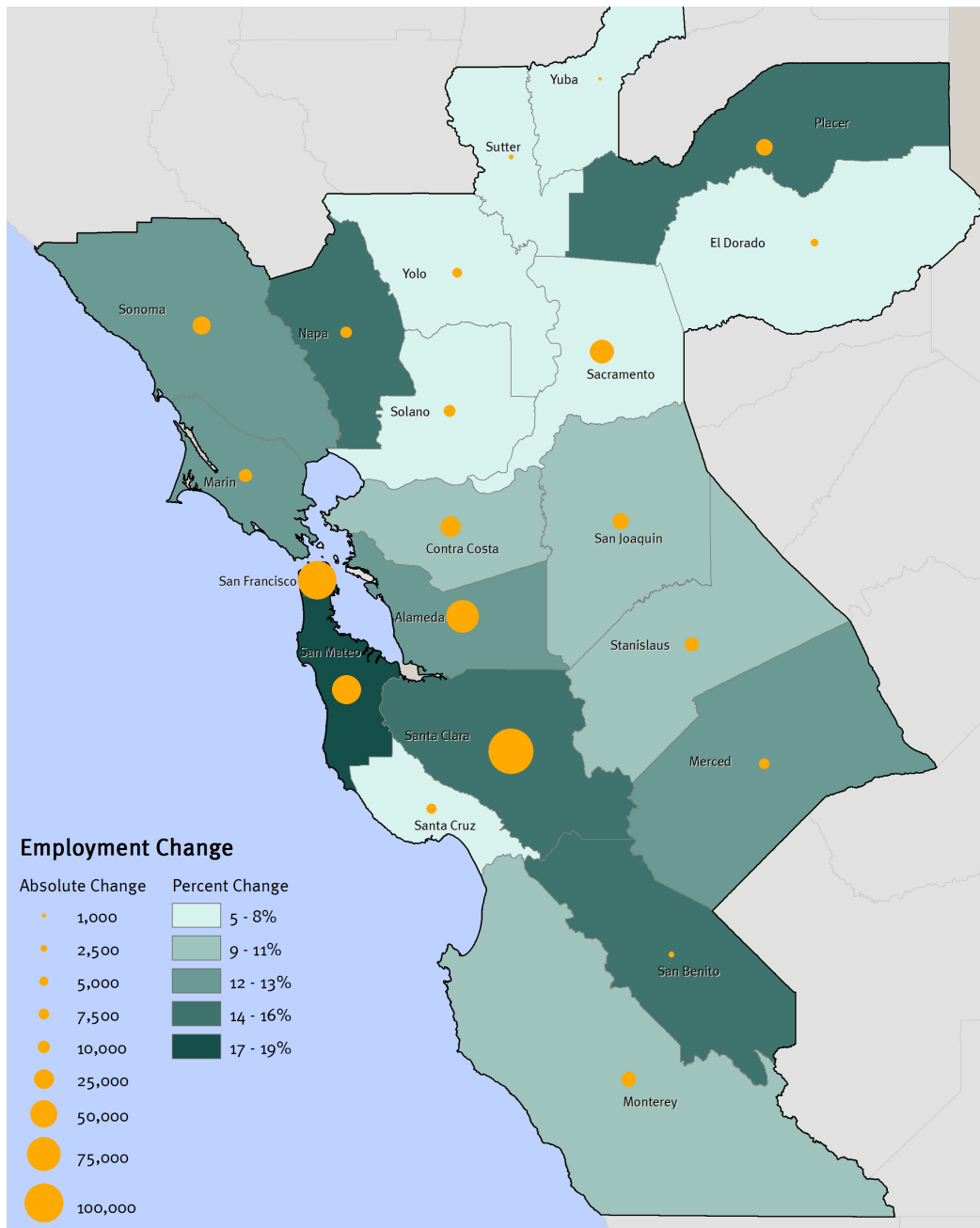
Population Growth Strong in Inland Areas

Regional Population Growth Relative to 1970



Data Source: California Department of Finance and American Decennial Census

Analysis: Bay Area Council Economic Institute



But Bay Area Leads Job Gains



75% of job growth since '10 in Bay Area

+



Bay Area home prices 3x NSJV

+



Truck trips converge on Port of Oakland

=



Largest % of mega-commutes

Megaregional Rail Lines and California High Speed Rail

