

PORT OF SAN FRANCISCO



SUNSET DISTRICT



REVIEW OF THE WATERFRONT LAND USE PLAN



PIER 43 THEN



PIER 43 PROMENADE NOW

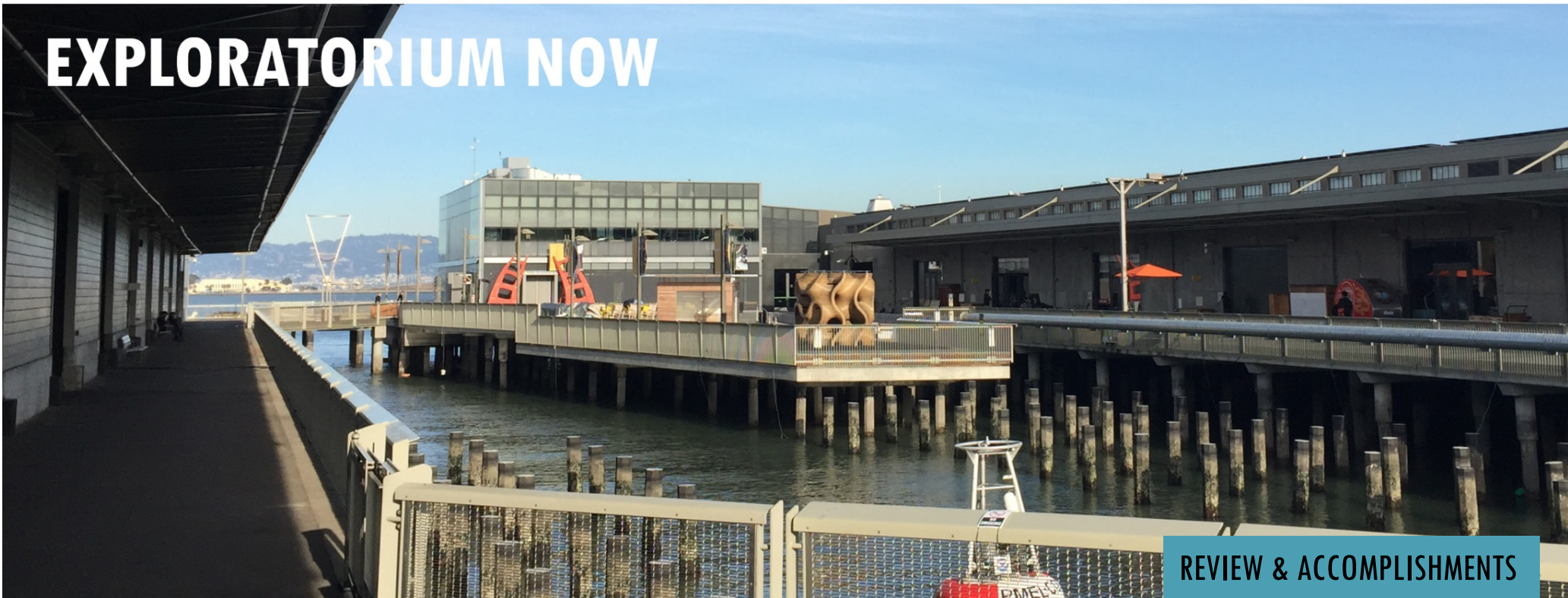


REVIEW & ACCOMPLISHMENTS

PIERS 15-17 THEN



EXPLORATORIUM NOW



REVIEW & ACCOMPLISHMENTS

PIERS 27-29 THEN



PIER 27-29 NOW



Photo by Jake Tomlinson

REVIEW & ACCOMPLISHMENTS

PIER 1 ½ THEN



PIERS 1 ½, 3, 5 NOW



REVIEW & ACCOMPLISHMENTS

AT&T BALLPARK



REVIEW & ACCOMPLISHMENTS



WATERFRONT TRANSFORMATION

\$1.6 billion in public and private investment

63 acres of new waterfront open space

19 historic resources rehabilitated

7 derelict piers and wharves removed from the Bay

AT&T Ballpark constructed

2 new waterfront neighborhoods planned

44 new acres of planned open space

WATERFRONT PLAN REVIEW

Next Steps and Opportunities

- Waterfront Plan has a strong foundation, but should be updated
- Include State Lands, BCDC and Planning Department
- Other key city and waterfront-wide issues
- Continue planned projects underway
- South Beach and Northeast Waterfront neighborhood planning



1. How much Port land is left to develop?

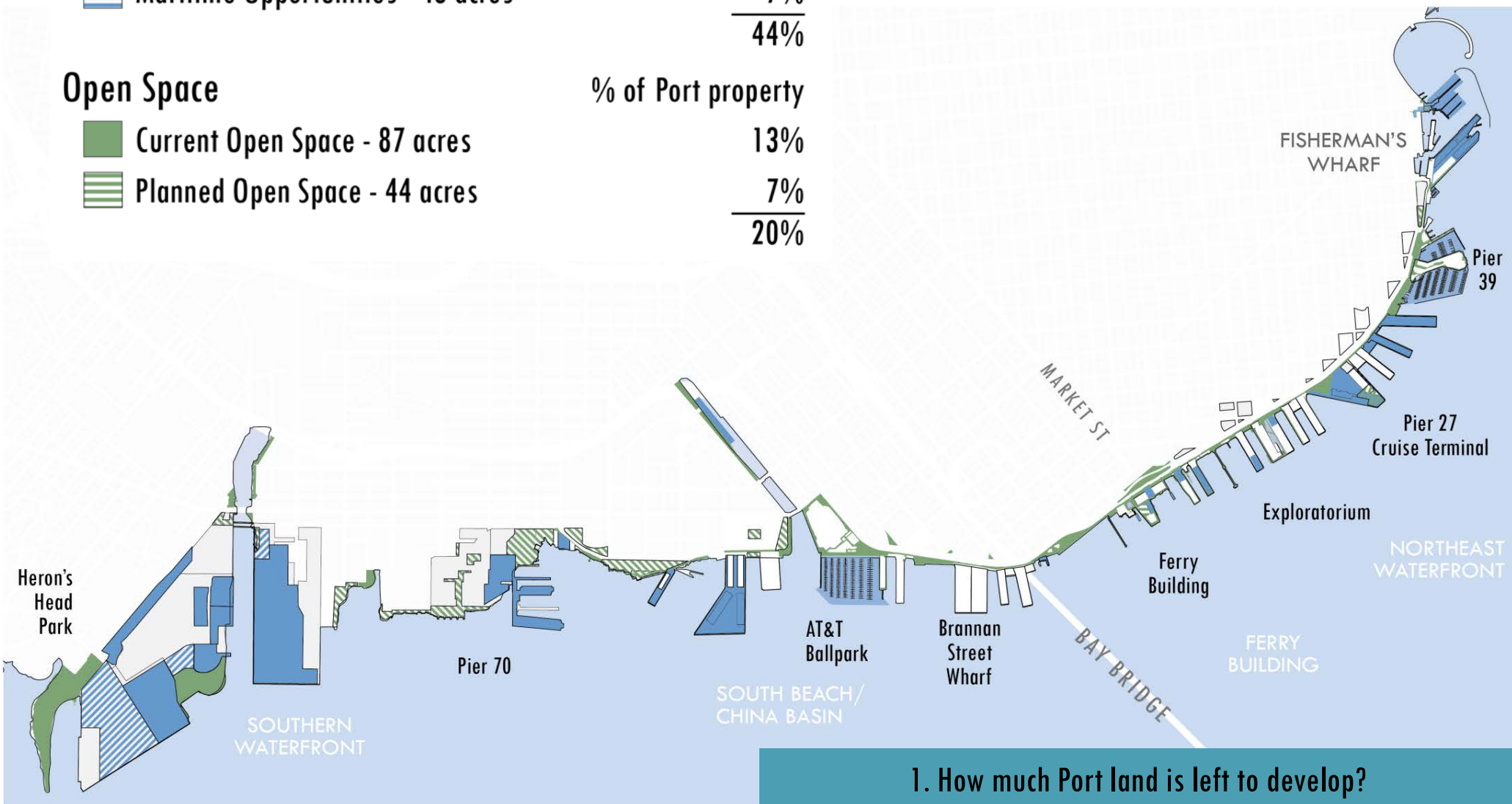
CURRENT & PLANNED LAND USES

Maritime

Maritime Leases - 188 acres	28%
Maritime Leases (water) - 64 acres	9%
Maritime Opportunities - 46 acres	7%
	<hr/> 44%

Open Space

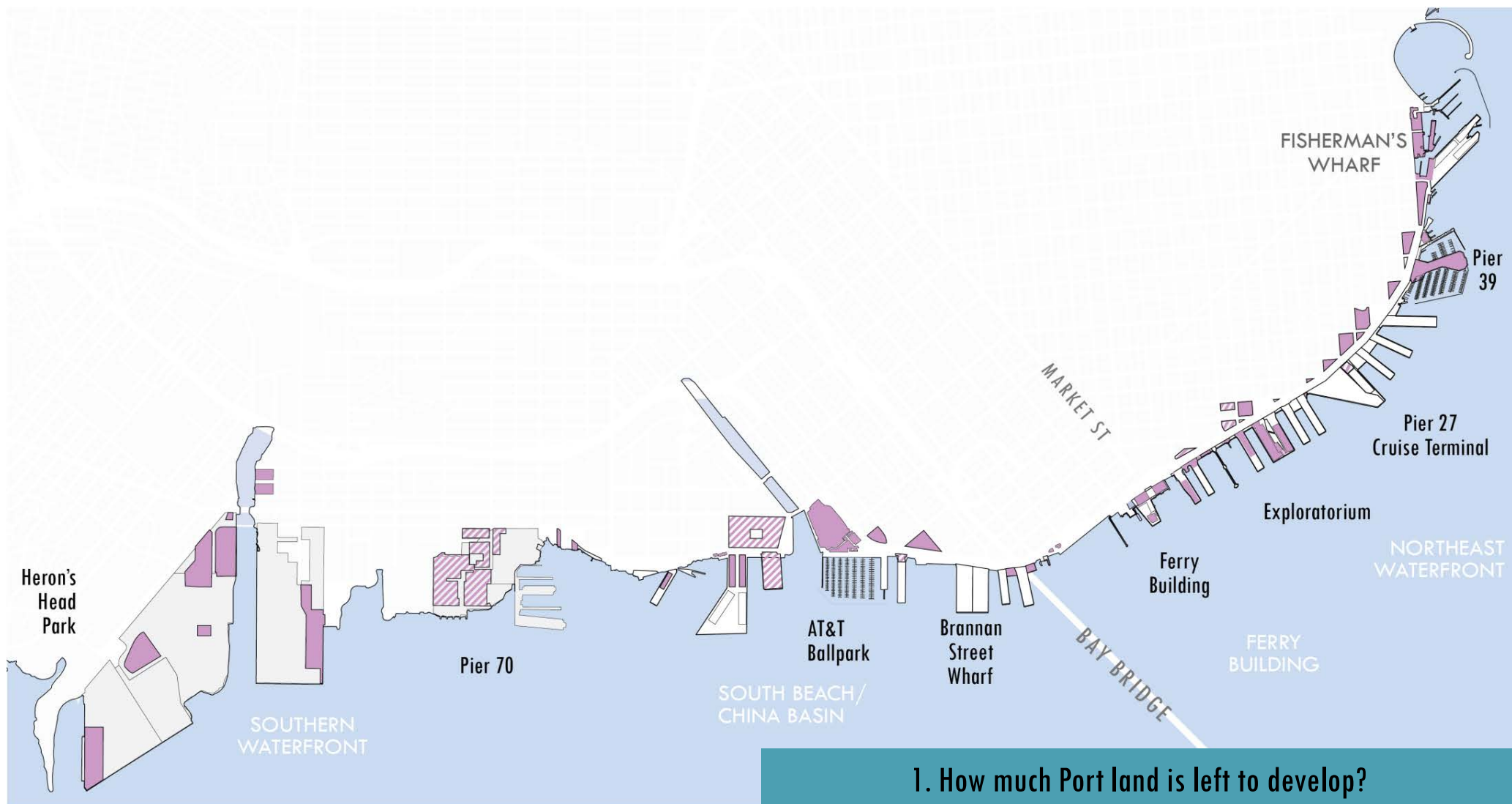
Current Open Space - 87 acres	13%
Planned Open Space - 44 acres	7%
	<hr/> 20%



1. How much Port land is left to develop?

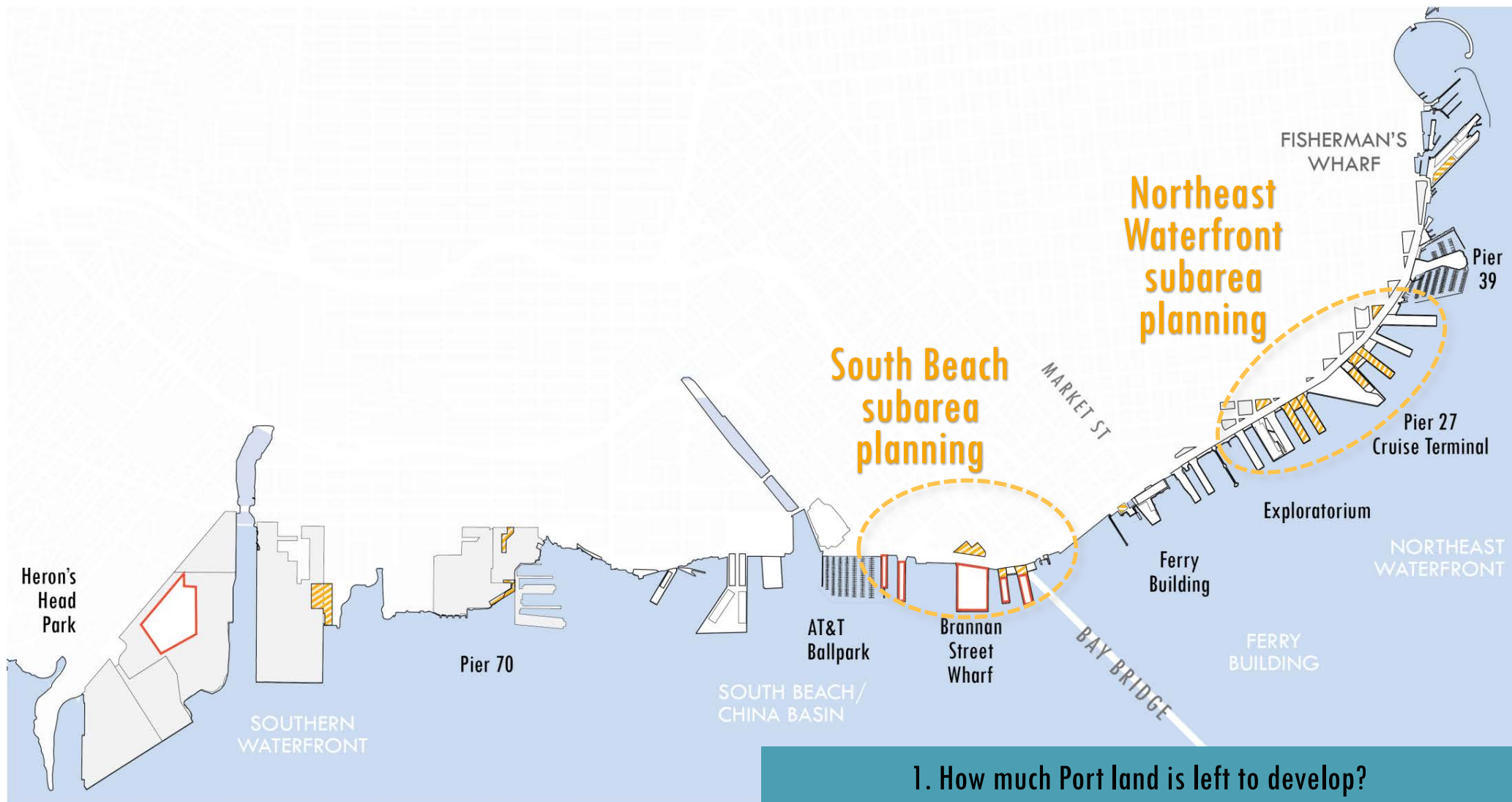
CURRENT & PLANNED LAND USES

	% of Port property
 Real Estate Leases - 120 acres	18%
 Current Projects in Negotiations - 51 acres	8%
	<hr/> 26%



REMAINING SITES

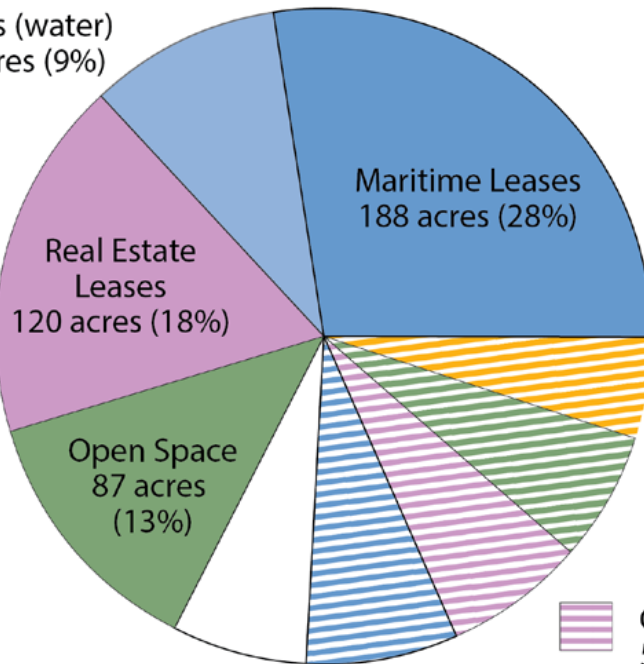
	% of Port property
 Potential Development Sites - 33 acres	5%
 Engineering, Economic and Regulatory Challenges 44 acres	7%



1. How much Port land is left to develop?

LAND USES AS A PERCENTAGE OF PORT PROPERTY

Maritime Leases (water)
64 acres (9%)



Engineering, Economic
and Regulatory Challenges
44 acres (7%)

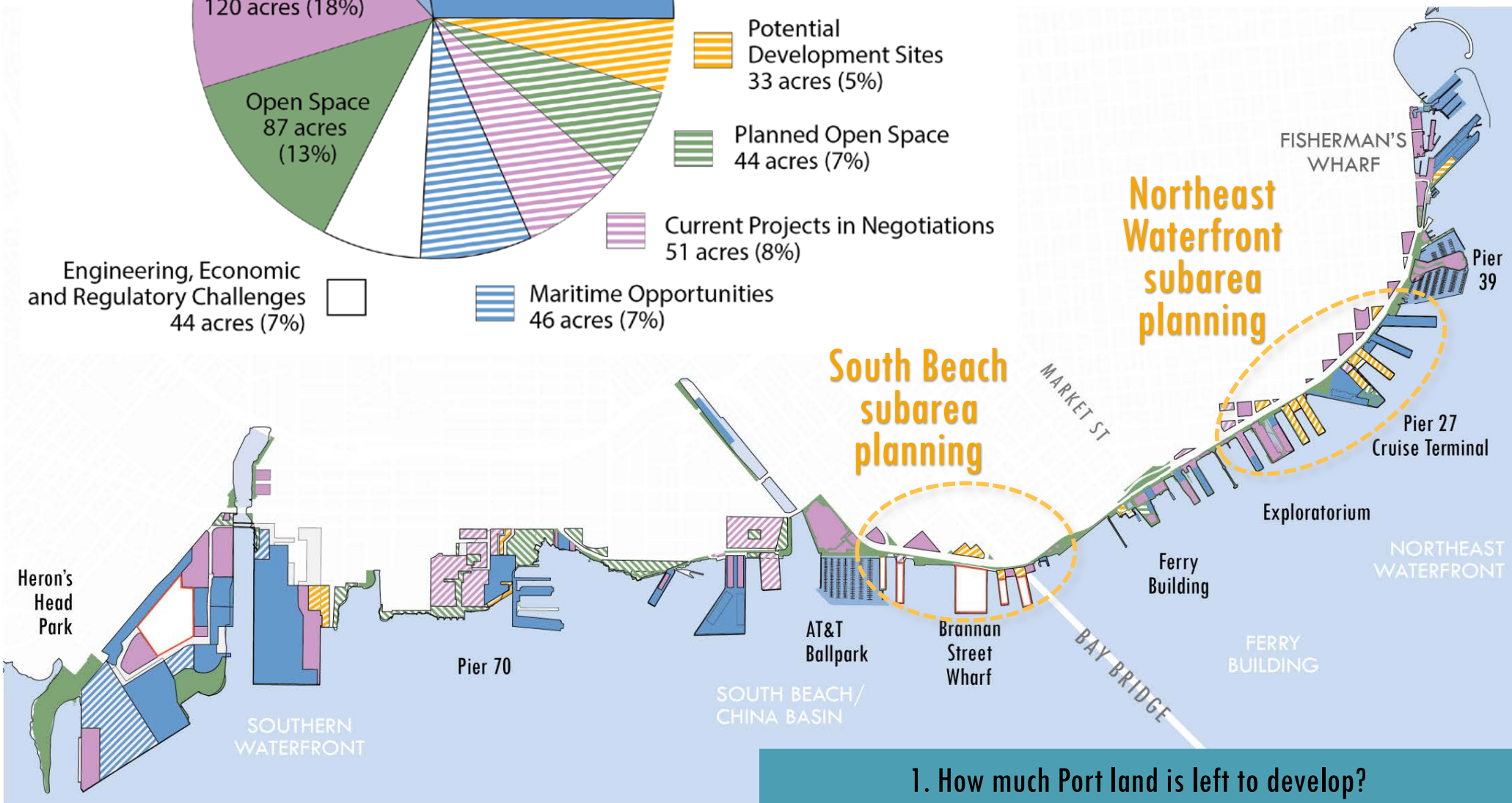
Maritime Opportunities
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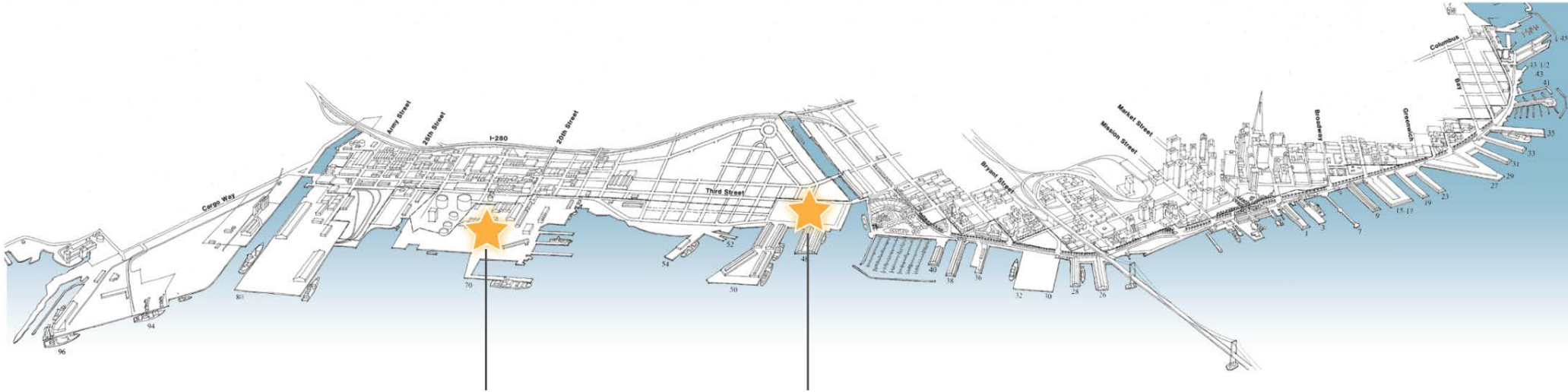
Current Projects in Negotiations
51 acres (8%)

WHERE ARE THE REMAINING OPPORTUNITY SITES?



1. How much Port land is left to develop?

NEW NEIGHBORHOODS



PIER 70

MISSION ROCK



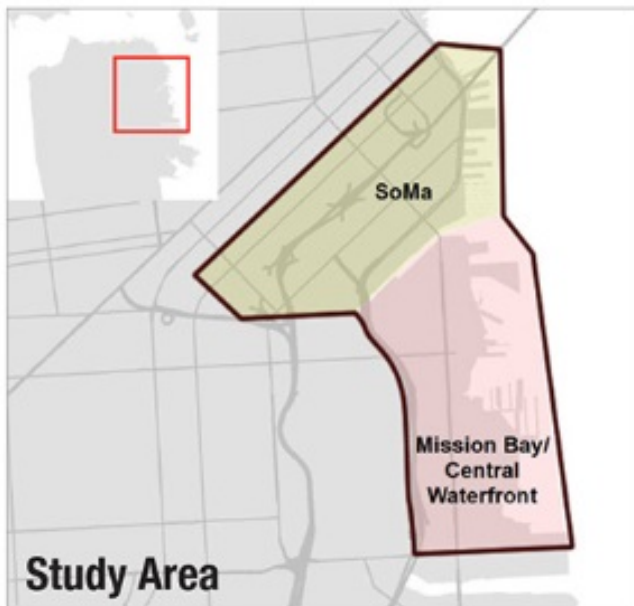
1. How much Port land is left to develop?

**2. What other planning issues need
to be addressed?**

TRANSPORTATION

WATERFRONT TRANSPORTATION ASSESSMENT

SFMTA/SFCTA



SoMa-Mission Bay-Central
Waterfront Transportation Needs
& Solutions Analysis
(WTA Phase 2)

EMBARCADERO ENHANCEMENT PROJECT

SFMTA/Port of SF



PORT TENANT TRANSPORTATION NEEDS ASSESSMENT

Port of SF



2. What should additional planning address?