San Francisco's Involvement in Plan Bay Area

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San Francisco's Involvement in Plan Bay Area

1. Land Use

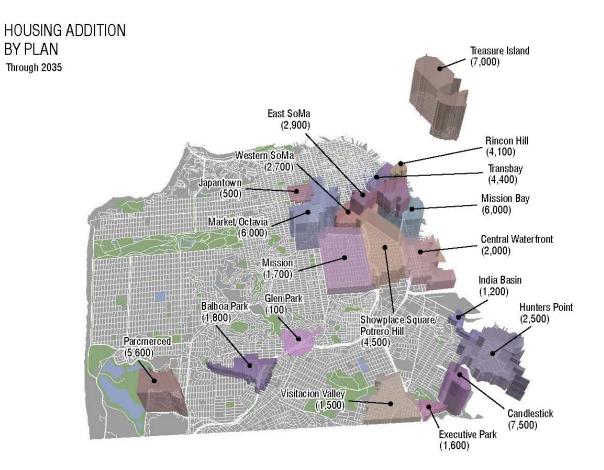
Developing Priority Development Areas in SF

2. Transportation

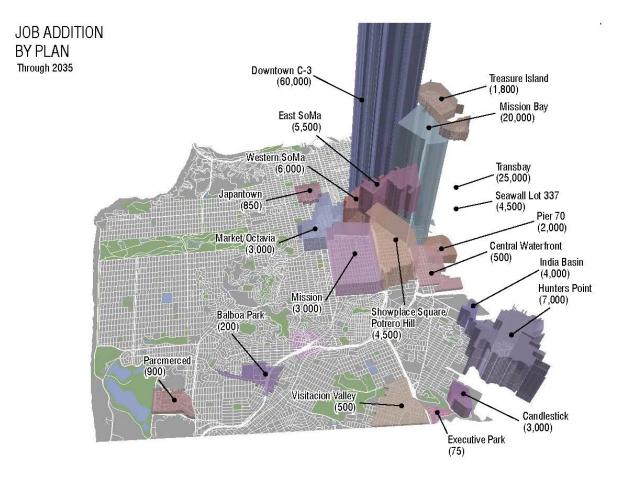
- Championing local/regional San Francisco priorities
- **3. Land Use-Transportation Nexus**
 - Shaping One Bay Area Block Grant Proposal
 - Shaping the Preferred Alternative

San Francisco's Recent Planning Efforts

Planned for **65,000** housing units through 2035



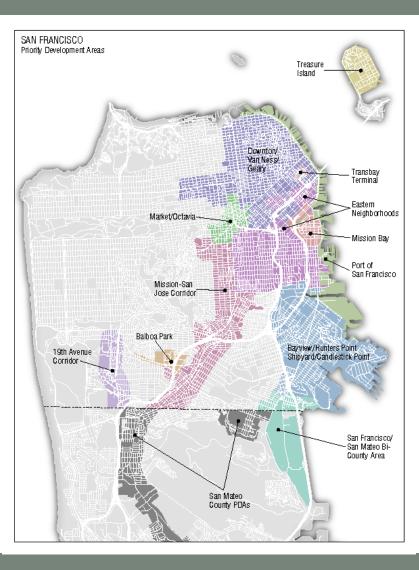
San Francisco's Recent Planning Efforts



Planned for **150,000** jobs through 2035

San Francisco Priority Development Areas

- 63,000 new households planned for PDAs, additional 17,000 potential in infill locations citywide
- 136,000 new jobs planned for PDAs, plus 23,000 more from absorption of existing vacancies



Alternative Scenarios Land Use

Bay Area growth by 2040 in all 3 constrained scenarios

- ► 777,000 housing units
- ▶ 1 million jobs

San Francisco 30-year Housing and Job Growth, 2010-2040

	Core Concentration	Focused Growth	Outer Bay Area Growth
Housing	111,000	90,000	76,000
Jobs	207,000	179,000	127,000

San Francisco Response to Alternative Scenario Land Use

San Francisco	Region
 All scenarios project unprecedented growth City supportive of accommodating growth Significant constraints (\$ for affordable housing, infrastructure) in all scenarios 	 Focus more growth in transit-rich areas such as along BART and Caltrain, including areas not in PDAs Distribute affordable housing equitably

San Francisco's Uneven Experience with Projections

410,000 390,000 370,000 350,000 330,000 310,000 290,000 1975 1980 1985 1990 1995 2000 2005 2010 2015 2020 2025 2030 2035 → P1979 → P1981 P1983 —— P1985 —— P1987 —— P1990 —— P1992 —— P1994 P1996 P1998 P2000 P2002 — P2003 — P2005 — P2007 P2009 Actual

Households

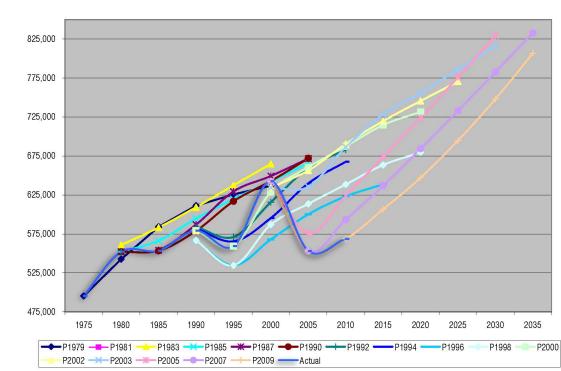
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projections have proven largely accurate

Household

San Francisco's Uneven Experience with Projections

Job projections have consistently overestimated growth



Jobs

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San Francisco's Reflection on Growth by PDA

PDA	SF Jobs	Regional Jobs	SF Housing	Regional Housing
Downtown-Van Ness-Geary	47,431	57,350 - 114,920	13,858	23,950 - 32,810
Eastern Neighborhoods	9,500	16,040 - 22,950	10,000	6,110 - 8,720
Mission Bay	21,000	980 - 1,380	2,964	2,140 - 3,280
Transbay Terminal	25,000	2,340 - 4,480	4,550	3,580 - 5,500

Transportation in the RTP/SCS

February-May 2011Call for Projects

June 2011-January 2012 Project Evaluation and Results

February 2012-May 2013:Investment Policy andTrade-offs Discussion

Sample SF projects submitted in response to the Call for Projects

- ► Geary, Van Ness, and Geneva/Harney BRT
- Caltrain Electrification
- Transbay Transit Center and Caltrain Downtown Extension
- Better Market Street*
- Transit Effectiveness Project (TEP)*
- ENTRIPS Circulation Improvements*
- Downtown SF Congestion Pricing Pilot
- HOV lanes on US 101
- Oakdale Caltrain Station*
- Muni fleet/facilities expansion e.g. BRT Mainte Facility

*Indicates a project that was also submitted by the public





Project Performance Results – 6 of 13 high performing projects in region are SF priorities

Project	Quantitative B/C ratio	Qualitative (out of 10)
BART Metro	>60	8.5
Treasure Island Congestion Pricing	59	4.5
Northeast Cordon Congestion Pricing	45	6.5
Transit Effectiveness Project	11	7.5
Caltrain Electrification/Frequency Improvements (6 cars in peak hrs)	5	8.5
Van Ness BRT	6	6.5

San Francisco Transportation Investment Policy Principles

- Regional investment should have a strong nexus with
 - Transit demand
 - Scale and quality of PDA growth plans
 - Affordable housing
- Use project performance assessment results to invest in most cost-effective projects
- Need for new Transit Performance Initiative
- Need for advocacy for new revenue sources/ innovative funding strategies

Land Use-Transportation Connection: One Bay Area Block Grant (OBAG)

3 Key Features

- 1. Distribute funds to CMAs using a new formula: population, historical housing production, future housing production (weighting of very low/low income)
- 2. Require 70% (50% in North Bay) of funds to be spent in support of Priority Development Areas
- 3. Require local jurisdictions to have policies in place to be eligible for funds
 - Certified Housing Element
 - Compliance with the Complete Streets Act of 2008

San Francisco Response to OBAG

San Francisco made several comments that are incorporated in the revised framework

- Maintain grant goal/purpose
- Weight below market rate housing within formula
- Make pedestrian safety projects eligible
- Make PDA supportive projects eligible

San Francisco changes still requesting

Mandatory anti-displacement, affordable housing production policies to be eligible for next cycle of funding

Need for similar land use-transportation linkages in rest of RTP

investment policy

► OBAG is only ~3% of RTP funding

Thank You! Questions?

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