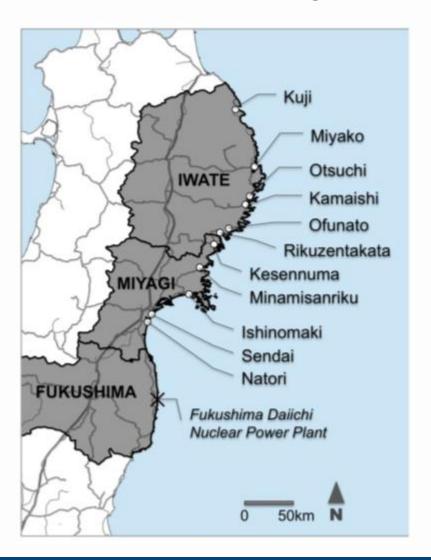
Recovery from M9 Great Eastern Japan Earthquake + Tsunami, March 11, 2011, 2:58 pm



Great East Japan Disaster Impacts



- Deaths: 15,788; Missing: 4,057 (National Police Agency, Sept 16, 2011)
 - 90% of deaths due to drowning
 - 56% of deaths ≥ 65 years old
- Injuries: 5,314 (Major Disaster Management Headquarters 04/25/11)
- Collapsed buildings: 107,000
 Partial-collapsed buildings: 111,000
 (National Police Agency, July 5, 2011)
- Fires: 345
 Totally & half- burned buildings: 260
 (Major Disaster Management Headquarters 04/25/11)
- Heaviest damage in 3 prefectures:
 Iwate, Miyagi, Fukushima
 - 14 other prefectures with damages

Great East Japan Disaster Impacts

(Cabinet Office, Government of Japan, 6/28/11)

	Amount of Damage (approximate)	
Item	In JPY	In USD (1)
Buildings (housing, commercial, industrial, machinery, etc.)	10.4 trillion	129 billion
Lifeline facilities (water, gas, electricity, communications/broadcasting)	1.3 trillion	16 billion
Infrastructure (rivers, roads, ports, wastewater, airports, etc.)	2.2 trillion	27 billion
Agriculture, forestry, and fisheries-related (farmland, farming facilities, forests, fisheries-related facilities, etc.)	1.9 trillion	24 billion
Other (educational facilities, health and welfare-related facilities, solid waste disposal, other public facilities, etc.)	1.1 trillion	14 billion
Total	16.9 trillion	210 billion

Great East Japan Disaster Impacts

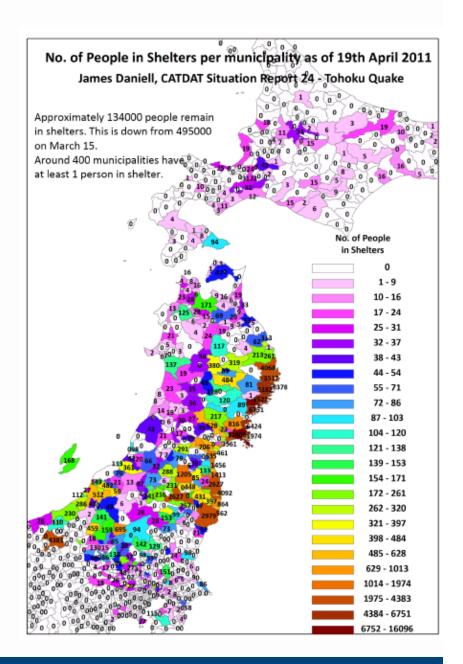
- Total Economic Loss may exceed US\$500 billion (4% of GDP and 4x 1995 Kobe Earthquake disaster)
 - Includes earthquake shaking, tsunami inundation, and secondary consequences
 - Does not fully account for economic consequences of nuclear incident, electric power reductions, and supply chain impacts
- National government estimated ~ US\$200 billion reconstruction cost over 5 years
 - 1st supplementary budget of US\$51.3 billion, approved in May
 - 2nd supplementary budget of US\$24.7 billion approved in July
 - 3rd supplementary budget of US\$150 billion submitted to Diet on October 28;
 approval expected mid-November
- Insured (Property and Life) Loss Estimates: US\$15 to \$50 billion (www.reuters.com 03/25/11; www.rms.com)

Sheltering

- Initially, 450,000 of 5.75 mn residents in evacuation shelters
- Sheltered population:
 130,927 in ~2,950 shelters
 (mid-April 2011)

(Major Disaster Management Headquarters 04/25/11)

- Additionally ~50,000 impacted by Fukushima nuclear plant evacuation
- Last shelter closed in Sept.
 2011



Interim Housing

- Initially planned to build 72,000 temporary housing units (30,000 by end of May) (www.earthquake-report.com)
- Instead, built about half of this, and provided rental housing vouchers for other half
- Safe sites for temporary housing are now interfering with reconstruction
- Significant population loss of ~50,000 in 37
 municipalities along coast, severely impeding
 economic restoration of these largely farming and
 fishing communities

Debris Removal

- Estimated > 25 million tons of building debris NOT including collapsed ports, cars, and ships
- Self Defense Forces initially assisted with debris removal as part of search and rescue
- Prefectures and local municipalities have primary responsibility for debris removal, sorting, recycling, and disposal, with national funding
 - Most debris management plans have a 3 year timeline
 - Temporary disposal sites near affected communities
 - Only Tokyo prefecture responded to national request for permanent disposal which began in October 2011



















National-level Response

- National Headquarters for Emergency
 Management established March 11,
 2:14 pm (Farthquake occurred at 2:46)
 - 3:14 pm (Earthquake occurred at 2:46 pm local time)



- On April 11, 2011, Japan's Prime Minister established the East Japan Earthquake Recovery Framework Committee
 - 1st national-level planning committee for a natural disaster since Great Kanto earthquake (1927)
 - 15-member committee represents academia, business, and religious group, together with the governors of Miyagi, Iwate, and Fukushima prefectures.

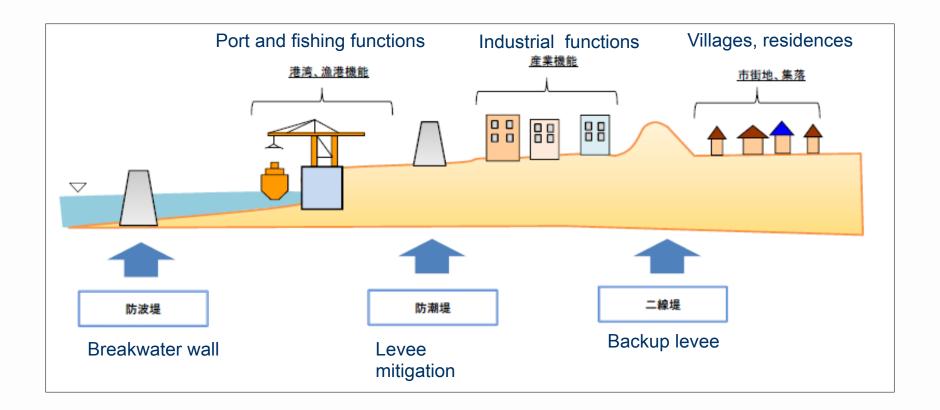


National-level Response

- June 25, 2011, National Recovery Framework Committee released 39-page national recovery vision, "Toward Reconstruction: Hope Beyond the Disaster"
 - General concepts and strategies for physical recovery in the damaged areas,
 emphasizing the mitigation of future disaster impacts
 - Ideas for job creation and regional economic recovery
 - Needs for resolving the Fukushima nuclear crisis
 - General concepts and approaches for repositioning Japan in global economy, and opportunity to promote a better understanding of recovery processes globally.
- Most sections underscore local government primacy for recovery
 - 1 exception: national government in the lead on nuclear incident and associated recovery
- Acknowledges that implementation will require special land use, economic, and disaster management measures

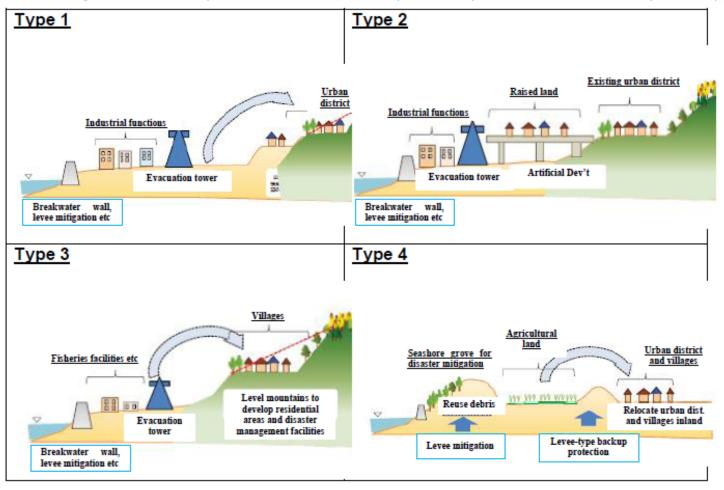
Reconstruction Concept for Tsunami-Resilient Communities

(Reconstruction Design Council in Response to the Great East Japan Earthquake, 2011; translation by K. luchi)

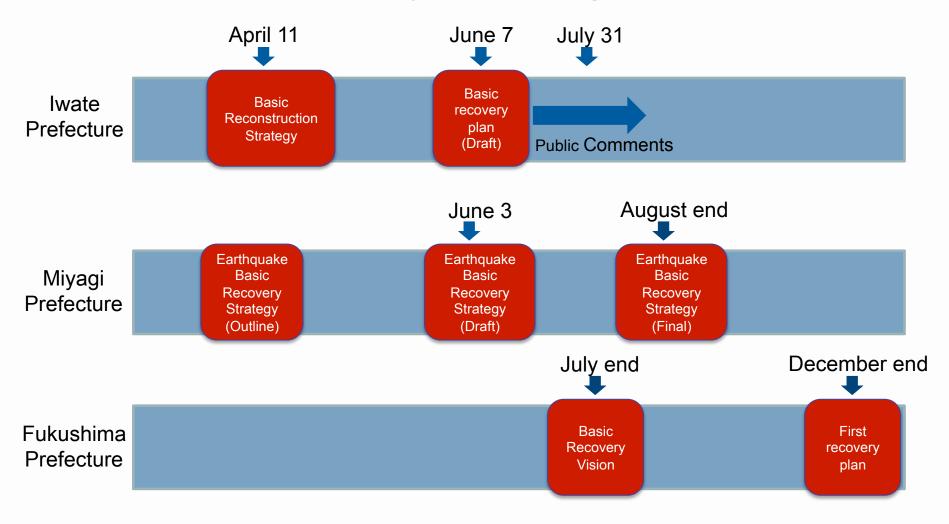


Four Reconstruction Models (based on damage types)

(Reconstruction Design Council in Response to the Great East Japan Earthquake, 2011; translation by K. luchi)



Prefecture Recovery Planning Timelines



Courtesy: Norio Maki, DRS-DPRI, Kyoto University

Minami-sanriku City Office and Emergency Operations Center



Recovery Planning Uncertainties/ Challenges

- 1. Will there be enough money and community reinvestment?
 - Even with the national government's allocations, prefectures, cities, residents and businesses will have to invest in rebuilding
 - Tohoku region was already struggling economically before the disaster occurred; population has been aging and declining; and employment prospects have been limited in many communities

Recovery Planning Uncertainties/ Challenges

2. What to plan for?

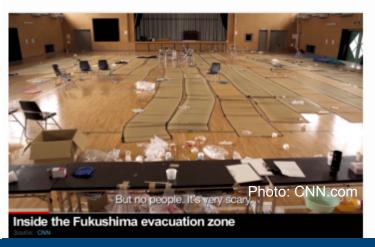
- Entire towns in Fukushima Prefecture are in the nuclear offlimits zone with no clear end
- Additional post-disaster population out-migrations across the region are making it difficult for local governments and businesses, in particular, to plan for the future
 - Generally, planners are less familiar, and have fewer examples of plans and approaches for dealing, with non-expanding communities and economies.
- Substantial costs and design impacts in the affected communities are still not well-understood by residents and will have affect plans and decisions already made.

Fukushima Nuclear Power Plant









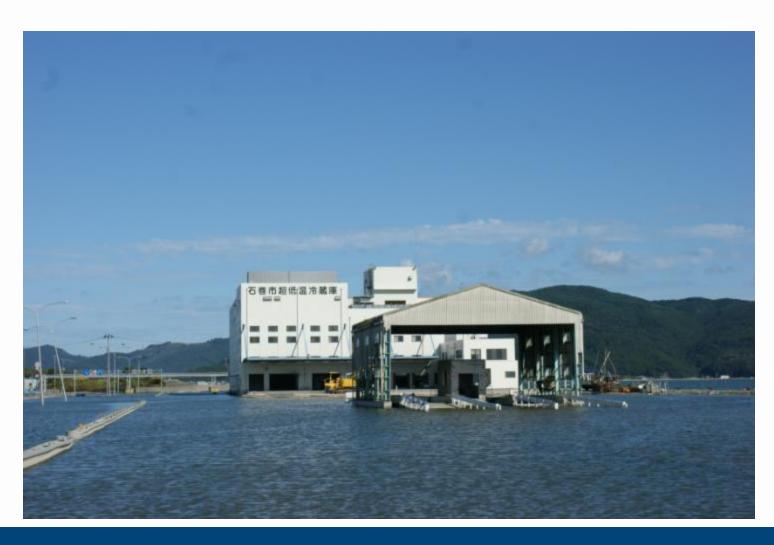
Ishinomaki City



Recovery Planning Uncertainties/ Challenges

- 3. How to handle land use issues?
 - About 561 sq. km (216 sq. miles or 138,380 acres) subsided;
 most in narrow, 4- to 5-kilometer swath along coast.
 Relocations of ports and other public uses are needed
 - Plans call for substantial land use changes to:
 - Construct significant tsunami protection systems
 - Relocate damaged residential areas, in particular, to higher lands.
 - Lack of hazard-free space, and conflicting or overlapping hazards
 - Much of region is quite mountainous and faces multiple hazards from flooding, landsliding, coastal storms, tsunamis, and earthquakes.

Ishinomaki Port Affected by Subsidence



Ishinomaki Port Affected by Subsidence



Ishinomaki – Temporary Fishing Port



Recovery Planning Uncertainties/ Challenges

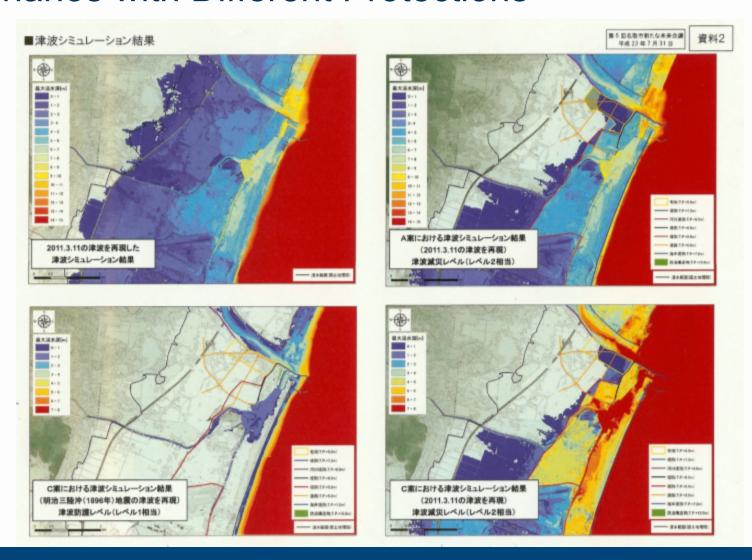
4. What is the future risk?

- March 11 disaster overwhelmed communities' pre-disaster risk reduction efforts.
 - Most coastal communities had high levels of tsunami awareness, pre-disaster mitigation (including protective structures) and preparedness
 - But, many had assumed and planned for a much smaller tsunami, in part because of over-reliance on previous risk estimates and models developed by national disaster management and scientific agencies.
- Substantial study and debate now underway both within scientific community, and impacted localities, to determine the future risk and appropriate kinds of protection:
 - Design heights and numbers of tsunami seawalls and levee structures
 - Reductions of human and residential exposures in potential inundation areas
 - Adequate provisions of evacuation routes, locations, and plans

National Technical Investigation Panel to the Central Disaster Management Council (June 26, 2011 report)

- Recommended "overhauling... Japan's tsunami response measures... to cope with the largest tsunami that can be expected..." (Asahi Shimbun 6/28/11)
- "Countermeasures should focus on how to evacuate residents, instead of relying on seashore protection;" and "evacuation routes should be set so that children and elderly residents can evacuate without difficulty..."
 - Construct structures for vertical evacuation in areas "without high ground"
 - Improve real-time earthquake assessment to speed determination of magnitudes and potential for generation of tsunami
 - Review evacuation training measures

Natori City: Modeling Examples of Future Tsunami Scenarios with Different Protections



Early Insights

- A country with an excellent track record of preparedness, had not anticipated the magnitude of the earthquake and tsunami
- Cascading effects indicative of a "super-catastrophe" leading to a protracted response period, escalating losses and far-field effects, and impeded transition to recovery
- Recovery from the 3.11 Great East Japan earthquake will require sustained commitment for planning, financing, and rebuilding for 10+ years

Early Insights

- Devastation of local governments, and long-distance evacuations will disrupt community-level organizing and implementation of recovery plans
- National leadership, political instability, and financing for recovery will continue to be problematic
 - Protracted economic impacts of nuclear incident
- Significant changes in legislation and policy for disaster management, land use, engineering/construction, and financing will likely follow

Planning for the Next Large Bay Area Earthquake

- Are we planning for the right hazards/risks (i.e. expected vs. extreme, and cascading effects)?
- Is our planning toolkit up-to-date and appropriate to deal with post-disaster recovery issues and demands?
 - General plans/safety elements, zoning, hazard mitigation plans, building repair and retrofit standards, lifeline performance standards
- What resources (human, financial, information) do we need to deal with the likely post-disaster needs (public and private)?
- Are our governing structures and institutional capacities adequate to manage different aspects of recovery?





Thank you!

Email: laurie@lauriejohnsonconsulting.com